

HURONIA  
COMMUNITY  
FOUNDATION



LA FONDATION  
COMMUNAUTAIRE  
DE LA HURONIE



# ANNUAL REPORT

2009 - 2010

TEN YEARS - OVER \$580,000 IN GRANTS

HELPING CARING PEOPLE GIVE FOREVER

# OUR VISION

To bring donors and charities together to enrich lives in Huronia.

# OUR MISSION

To support and sustain Huronia forever by accepting, building and managing the financial gifts made by donors, investing them for long term growth, and distributing the earnings to local charities based on their needs and the needs of our community.

## OUR GUIDING PRINCIPLES

- We seek recognized leaders who through their skills bring leadership to the community.
  - We nurture and build on our community's strengths and assets.
  - We form, encourage and support collaborations and partnerships.
  - We believe there is strength in diversity and that our communities will be better served when we understand different points of view and engage the broader community in our deliberations and decision-making.
  - We engage in practices that are open and accessible, fair and objective, flexible and timely.
  - We evaluate our activities to improve our skills and knowledge and we will share key findings with others.
  - Because our core activities are interdependent, we commit to balance our human and financial resources among them.
- These guiding principles are essential to our role as credible and reputable stewards of community.

## 2010 - 2011 BOARD OF DIRECTORS

Allan Arlett, President

George Cornell, Vice President

Ron Crane (new)

Keith Donaldson

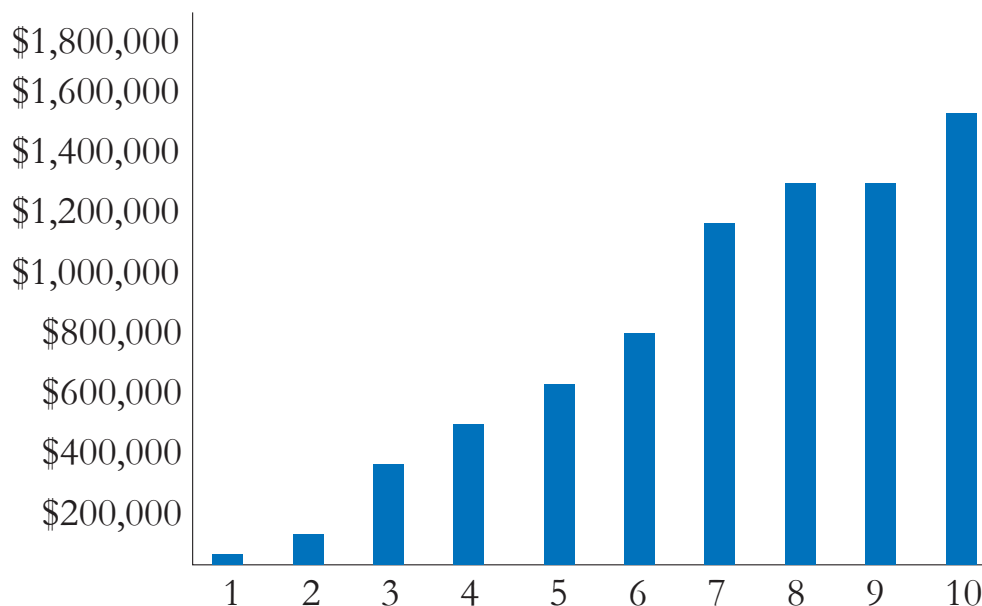
Doug Jackson

Elinor Kirby (new)

Blair Stotesbury, Treasurer

Laura Vaughan

## ASSET GROWTH OVER 10 YEARS



*Garry Morehouse*



*Allan Arlett*



# Message from the President & Executive Director

There is reason to celebrate the Foundation's ten years of activity:

- Total assets at \$1,524,082
- Distributed \$583,007 (471 grants) to our local community organizations
- Administered allocations for Cedar Ridge Pops Festival for local charities totalling \$513,880 and for Physicians Recruitment totalling \$433,140
- Volunteer involvement - we cannot function without these people:
  - The Professional Advisors Committee has been re-established by Ted Symons.
  - Thanks to the initiative of Jane Barnett, the Youth in Philanthropy program was revived.
  - Ryan & Kelly Donaldson, designers of our original logo 10 years ago, volunteered to develop our new logo, and we believe it truly reflects our continued growth and support in our community.
  - We are extremely proud to be associated with Nicole French, and her business Home Cooked Website Solutions Inc. Nicole has committed to completely redesign our website, providing a new look, easy navigation, and update for our new logo, vision and mission statements.
- Steve Whittington is preparing audio visual material describing who we are and what we do.
- Our Foundation and Georgian Bay Land Trust have formed a partnership to raise a total of \$20,000 by December 2012. This fund will be matched dollar for dollar. The resulting \$40,000 will provide a permanent endowment Foundation fund to steward the conservation of our area of Georgian Bay.
- We have been working with the three other community foundations in Simcoe County – those in Orillia, Barrie and Bradford West Gwillimbury. A proposal has been submitted to the Ontario Trillium Foundation.
- The fourth Annual Philanthropy Circle of Honour Awards was a great success. Again it reminded us of the generosity of members of our community.
- Retiring from our Board are Alison Durnall, Bill Jamieson, Dr. Pam Chart, Susan Robillard and Ted Symons. Thank-you for your commitment to our community.

This year is one of transition. Our goal is to build on the successes we have achieved so far:

- 51 Funds created by local philanthropic families, businesses and agencies delivering grants that are responsive to the needs of our communities.
- Grants in 2010 total \$45,308. Our goal is \$100,000 per year.
- Investment ROI net of fees in 2009-10 was 17.3%

Our 10th anniversary gives us a decade to be thankful for the donors, volunteers and friends of the Foundation who give back to the community that will make a difference for Today, Tomorrow and Forever.

We invite you to learn more about Huronia Community Foundation. Please visit [www.huroniacommunityfoundation.com](http://www.huroniacommunityfoundation.com)

*Garry Morehouse*

Garry Morehouse, Executive Director

*Allan Arlett*

Allan Arlett, President

# Message from the Grants Chair – Michelle Pilon

The Grants Committee allocates the Grants from monies available in the Unrestricted Funds, Field of Interest Funds and the Flow-through Funds. The grant money for spring 2010 was close to \$20,000. The grants were awarded to the following applicants:

- **Angels with Backpacks: \$1,000 grant** to provide backpacks, filled with essentials and distributed to those in need by the Out of the Cold Program, the Salvation Army and the Midland Police Services.
- **Askennonnia Senior Centre: \$960 grant** to provide transportation costs to/from the Centre for six seniors to attend each of eight events at the Centre.
- **Atlantic Challenge Canada: \$1,302 grant** for the cost of “Inukshuk” awards being made by Community Living Huronia.
- **Beausoleil First Nation Public Library: \$1,000 grant** to provide an update to both the Aboriginal and the Best Seller book collection.
- **Big Brothers Big Sisters of North Simcoe: \$1,000 grant** for various expenses incurred with the Friend for a Day program.
- **Boys and Girls Club of North Simcoe: \$1,000 grant** to provide funds for the “healthy snack” component, part of the After School Program.
- **Catholic Family Services: \$1,000 grant** expenses for the new Taming the Tiger anger management program for women.
- **Georgian Bay General Hospital: \$1,000 grant** contributes monies pledged to the Hospital’s Our Best Care campaign.
- **Gift of Grace Soup Kitchen – Knox Church: \$1,000 grant** to provide much needed funds for the general food needs of the soup kitchen.
- **Habitat for Humanity North Simcoe: \$948 grant** to assist with the promotion of the new ewaste recycling program at the Midland ReStore.
- **Midland Domestic Assault Review Team (known as DART): \$1,000 grant** for the cost of posters and artwork on workplace violence and harassment
- **Scientists in School: \$2,000 grant** to the Science Outreach Program to fund one additional grade 6 workshop and a local teacher workshop.
- **Wendat Community Programs: \$1,000 grant** to defray costs of appliances for the Healthy Eating Program of Social club and Seniors day.
- **YMCA Camp Kitchikewana: \$1,115 grant** to provide funds to allow a 2 week overnight camper session as part of the Strong Kids Campaign.

This Fall, in celebration of the Foundation’s 10th year, the Grants Committee will award a special Grant of \$5,000. This new Grant will focus on proposals which will have an impact on the community. This is the first time a Grant of this size will be made. The focus will be Innovation and Impact.

Thanks to all those involved, the Charities, the Huronia Community Foundation Board and its various Committees and our local Media for the opportunity to make a difference in our community. Next year, Helmut Paddags will take the helm as Chair of this committee. We look forward to the opportunity to work with him.



# 2009 - 2010 Grants

2010 Spring Grant Recipients



**Grants totaling \$45,308 were awarded from April 1, 2009 to March 31, 2010 activity:**

<b>Fund &amp; Recipient</b>	<b>Amount</b>
<i>Community Flow Through Fund</i>	
Alzheimer Society	\$1,280
Beausoleil First Nations	\$1,500
FACE Restorative Justice	\$1,450
Grant - Air Mattresses Beausoleil First Nations	\$2,034
Huron Community Crisis Pregnancy Centre	\$1,200
Huron Community Foundation for the Arts	\$1,728
Huron Community Transitions Homes	\$1,783
MSS Bursaries	\$1,100
Penetanguishene Seniors Council	\$1,497
Rotary Music in the Park	\$500
<i>Tom &amp; Lucille Gay Fund</i>	
Community Living Huronia	\$500
Wye Marsh	\$845
<i>JJ Gignac Fund</i>	
PSS Breakfast & Snack Club	\$200

<b>Fund &amp; Recipient</b>	<b>Amount</b>
<i>LabX Fund</i>	
Community Living Huronia	\$500
Junior Achievement Central Ontario	\$1,000
Junior Achievement Central Ontario	\$1,000
Midland Area Reading Council	\$1,000
Quest Gallery & School	\$1,000
Scientists in School Program	\$1,000
<i>Midland Y's Mens Fund</i>	
Music Festival	\$650
<i>Midland in Motion Fund</i>	
Grant Minor Hockey	\$400
<i>MSS Moss Bursary Fund</i>	
Bursary	\$600
<i>Midland Secondary School Fund</i>	
Bursary	\$457
<i>Professional Advisors Fund</i>	
FACE Restorative Justice	\$550
<i>PAK( Players Assisting Kids) Fund</i>	
Bunns Kids	\$1,000
Salvation Army Food Bank	\$800
K J Romolla Memorial Fund	\$1,250
Makala King Memorial Fund	\$1,000
<i>Reach Fund</i>	
Junior Achievement Central Ontario	\$200
<i>Severn Sound Environmental Association</i>	
SSEA Grant	\$9,900
<i>Step-up Education Bursary</i>	
Beausoleil First Nations	\$2,000
<i>Youth Endowment</i>	
Big Brothers, Big Sisters	\$750
FACE Restorative Justice	\$500
PSS Breakfast & Snack Club	\$600
PSS Youth Advisory Council	\$1,500
<b>Total</b>	<b>\$45,308</b>





# Celebrating Our Donors - A 10 Year Reflection

## Friends of Penetang Youth Endowment



*Barbe Dodson*

Since 2000 this group of over 40 volunteers has worked to raise \$286,408 to support youth sport and scholarships. This dynamic group has established a \$40,000 Endowment Fund for Youth and \$17,000 for scholarships when they “retired”.

## The Rev. Cliff Pendlebury Outreach Memorial Endowment

Hurononia Community Foundation is pleased to announce a new \$25,000 Endowment Fund established in memory of Reverend Cliff Pendlebury. The earnings from this fund will be used for community outreach purposes as recommended by Zena Pendlebury and family. This Outreach Endowment Fund will keep alive Rev Pendlebury’s challenge to St. Paul’s Church congregation to become more involved in outreach within the community and around the world.

Cliff always kept the faith and he put his faith into action by helping people every way possible, and by motivating everyone he could to do likewise. This new fund will serve as Cliff’s legacy in the community - even though he is gone, the good work will continue - forever.

## Helen Dubeau Memorial Endowment

Wanting to honour her sister and the many contributions that Helen Dubeau made to her community and particularly to “her” hospital, Rita Puddicombe has generously established The Helen Dubeau Endowment Fund at the Huronia Community Foundation in support

of the Penetanguishene General Hospital. This Endowment Fund will be held in perpetuity with the annual earnings directed to the Penetanguishene General Hospital.



*Helen Dubeau*

## Hacker Gignac Rice Endowment

The Hacker Gignac Rice Law Firm recently completed their five year pledge of \$25,000 to establish a Donor-Advised Endowment Fund to support charitable programs in Huronia. The Fund will be unrestricted i.e. not tied into any specific charity. HGR will identify their charities of choice each year.

“We established this Endowment Fund on the occasion of the 25th anniversary of the establishment of the Hacker Gignac Rice Law Firm. The residents of the communities in the Midland and Penetanguishene area have been very supportive of our firm over the years. This Endowment Fund provides a great way for us to give back to the communities that have been so good to us in so many ways. We wanted to do it in a way that would be flexible and responsive to community needs. Huronia Community Foundation suited our purpose ideally.” – John Gignac



*Fred Hacker, Allan Arlett & Greg Rice*

## Shontelle Allwood

Shontelle Allwood has donated her time and expertise to Huronia Community Foundation since 2001. Her dad, Garry Morehouse, notes, “Not bad for a person who has spent only three days in Midland and done all the website design and management work from Malaysia.”



“Volunteering my time for the website and newsletter was a great way to stay connected with my Dad while living abroad” said Shontelle. “The online grant application form helped the environment by reducing paper use. It was also satisfying to know I contributed by making information more accessible to friends and donors of the Foundation.”

Shontelle is a firm believer in “small steps make big differences.” Volunteering for the first time at age 13, she has continued to help as she moved around the globe. Today, volunteering has taken on a greater importance - Shontelle has three children whom she hopes will grow into caring, socially aware adults.

# Volunteer Spotlight

Many thanks to Shontelle for providing the Foundation with a timely, concise and appealing presence online. Shontelle passes the reins to Nicole French in fall 2010.

## Nicole French

Giving back is important to Nicole French and she is doing just that with her time and expertise at Huronia Community Foundation. As Communications Chair, Nicole is leading the Foundation's makeover and the redesigning and managing of the website.

Nicole and her husband Jason Wilson are new to the area. Wanting to get involved, Nicole found a good fit between her skills and the Foundation's needs. She notes, "Working with the Foundation helps let others know what skills we offer, helps the Board update and refine their marketing and website and enables me to do the work I love."



Having provided technical and marketing services to Toronto clients, Nicole and Jason created Home Cooked Website Solutions Inc., offering website solutions to small businesses. "We'd love to have

all of cottage country as our clients," she says. Huronia Community Foundation is benefitting from Nicole's sense of purpose and her giving spirit. Welcome aboard Nicole!

## Mary Brown

Mary Brown offers strong business skills in marketing, communication and project planning to Huronia Community Foundation. With years of experience, Mary was highly recommended to the Foundation and is now an integral member of a number of Foundation committees. If you want the job done right and on time, ask for Mary!



Mary believes in getting involved in her community; she finds volunteering very rewarding because it allows her to share her strengths. "Giving back to your community, through charitable donations and volunteering, makes our community stronger and a wonderful place live," notes Mary. Get up and get involved is Mary's motto.

## Susan Robillard

Susan Robillard learned about philanthropy from her parents who were both highly involved in their community. They believed that one should make an active effort to promote human welfare. Volunteering time and support - giving back to one's community - was a lesson well learned by Susan.



Volunteering for Huronia Community Foundation was a natural fit for Susan. Her father Gil was a Founding Director and he kept her up-to-date on the foundation's progress until she moved back to the area. In addition to having served on the Board, Susan is the Foundation's go-to person. She sits on a number of committees for the Circle of Honour Philanthropic Awards and puts her computer skills to good use with data base work from ticketing to donor lists. Susan is also the Executive Director's ghost editor.

"The relationship between the charity and the volunteer/donor must be a win-win," says Susan. "Find a cause that fuels your passion and everyone benefits."

# Donors

Huronion Community Foundation sincerely thanks the following contributors for their gifts of \$50 or more this year:

## **Barber & Haskill Endowment Fund**

- Barber and Haskill Limited

## **Beausoleil First Nations "Step Up" Award**

- Dale Barrett
- Don Christensen
- Susan, Collett
- D. Eden
- Laird & Trudy Grantham
- Rob Gray
- Robert Lawrie
- Shauna McDonald
- Walt Retzsch
- Barbara Silverberg
- Ernestine Tahedl-Ogilvie
- Michael Wurstlin

## **Community Endowment Fund**

- Roderic Ferguson
- Michelle Pilon

## **Community Flow-Through Fund**

- John Gammell
- Edward Hartley
- Stephan Kramp
- Laura Vaughan
- David J. Walker

## **David & Delva Finch Endowment Fund**

- David J. Finch

## **Gil Robillard Family Endowment Fund**

- Eleanor Robillard
- Susan Robillard

## **Hacker, Gignac, Rice LLP Endowment Fund**

- Hacker Gignac Rice LLP

## **Helen Dubeau Family Endowment Fund**

- Elizabeth Coyne-Dubeau

- Estate of Miss Helen Dubeau
- Kim Dubeau
- Paul Dubeau

## **Jack Beauchamp Memorial Endowment Fund**

- Roger W. Barton
- Bill Beauchamp
- John Beauchamp
- Patricia Beauchamp
- Sylvia & Norm Brissette
- John & Joanne Coull
- Olive Gair
- John Gammell
- Janet Harvey
- Allan James
- George W. Johnstone
- Guy R. Johnstone
- Knights of Columbus
- Tom & Vivian Ladouceur
- Marie D. Leduc
- Moreland Lynn
- Lana & Gerard Lyons
- Steve Robillard
- C. H. Taylor
- Ruth Thomas
- Alice & Loren Urquhart

## **James Bartleman Endowment Fund**

- Suzanne Paterson

## **Jim McCready Endowment Fund**

- Don McCready
- Telus Communications Co

## **JJ Gignac Memorial Endowment Fund**

- John & Heather Gignac
- Mary Lou Gignac
- Hacker Gignac Rice LLP

## **John Arpin Music Endowment Fund**

- Dr. Pam Chart

- Larkins Family Foundation (The)
- Marilyn Nigro
- A.K. Peters

## **Lab X Flow-through Fund**

- LabX

## **Lynda Zuidema Endowment Fund**

- Mink Insurance Services Ltd
- Mink Insurance Staff

## **Medical Student Scholarship Fund**

- Peter & Joyce Cook
- Hudson Leavens

## **MSS Moss Endowment Fund**

- William Moss

## **Music Festival Flow-through Fund**

- Ross Ballantyne
- John Dupuis
- Loreen Ens
- LeClair Cremation Centre
- Liberty Tax Service
- Tom Smith Chevrolet Ltd

## **Operating Fund Donation**

- Patricia Beauchamp
- Compu-Solve Technologies Inc.
- Health Works
- LabX
- Duncan McLaren
- NEBS Business Products Limited
- Royal Bank of Canada
- Toronto-Dominion Bank
- Laura Vaughan
- Reinhart Weber

## **PAK - Players Assisting Kids Charity Hockey Game**

- Atkinson and Associates Inc
- Lesley A. Buttle

- Canadian Tire
- Canadian Tire Midland
- Corporation of the Town of Midland
- Douglas & Quilty
- Edible Arrangements
- Dan Ellis
- GameWear
- Hacker Gignac Rice LLP
- Kerry Heins
- Hitch City Inc
- Horseshoe Resort
- Tom Hurst
- Jadde Ltd
- Kelsey's Midland
- Brian Kennedy
- Michael McCarty
- Midland IGA
- NEBS Business Products Limited
- NHL PA
- Thomas J. Obradovich
- Mike Palmateer
- Neal Patterson
- Rona Inc
- Royal Bank of Canada
- Sunsport Signs Inc
- John Taveres
- Toronto-Dominion Bank
- Wal-Mart
- The Skate Zone
- Penetanguishene Public Library Endowment Fund**
- George Fontaine
- Jean A. Gallagher
- Claire C. Kearns
- Aileen Moreau
- Penetanguishene Public Library Board & Staff
- Robert J. Sanderson
- Toronto-Dominion Bank





***Penetanguishene Youth Endowment Fund***

- Marilynne Bellisle

***Rev Cliff Pendlebury Outreach Fund***

- Anonymous

***Vaughan Family Endowment Fund***

- Laura Vaughan

***Wyevale School Endowment Fund***

- Bonnie McDonald

***Youth Endowment Fund***

- Paul Mattar
- Patrick Kearns
- Duncan McLaren

***2010 Mayors' Day for Physician Recruitment Sponsors & Partners***

- Asselin Insurance Brokers
- Bayport Village/Kaitlin Group
- Beausoleil First Nation
- BMO Financial Group
- Bourgeois Ford
- CCL Container (Penetanguishene) Inc
- Central Taxi
- Clara's Creations
- Dock 104.5 FM (The)
- Ferguson Barristers LLP
- Free Press (The)
- Georgian Bay General Hospital
- Georgian Bay General Hospital Foundation
- Hacker Gignac Rice LLP
- Hillcrest Care Centre
- Huronia Communities Foundation
- Jarlette Health Services

- Lab X
- Larkins Family Foundation (The)
- Midland Toyota
- Mink Insurance Services
- Mirror (The)
- RBC Dominion Securities, Catharine Bayles
- SCHOTT Gemtron Corp
- Scotiabank
- Stoneleigh Midland
- Super 8 – Midland
- Tom Smith Chevrolet
- Town of Midland
- Town of Penetanguishene
- Township of Georgian Bay
- Township of Tiny

***2009 Glenn Howard Charity Golf Tournament for Physician Recruitment Sponsors & Donors***

- Bob Morton
- Boston Pizza
- BWG Association
- Central Spa Supply
- Clinic Pharmacy
- Ferguson Barristers LLP
- Georgian Bay Car Company
- Hazel Underwriting Group
- Huronia Physiotherapy
- Midland IGA
- Mink Insurance Services
- Paul Oswald
- RBC Dominion Securities
- Scotiabank
- Scully's Crab Shack
- Shoppers Drug Mart
- Sunsport Signs
- Swick Bauman Insurance
- TD Investments

***Physician Recruitment Fund Donors***

- Beausoleil First Nation
- Sandra Boucher
- Bourgeois Motors Limited
- Ashley Cameron
- Richard Crowder
- Matt Davis
- Andrew Durnford
- Ferguson Barristers LLP
- Robert Filipcic
- Matthew Forget
- Kingswood Acres Beaches Association
- Marie LaFrance
- Sean Lawrie
- Rod Lundy
- Kenneth Mackie
- Joseph Martin
- McMaster University
- Mental Health Centre Penetanguishene
- Paul Messina
- Town of Midland
- Midland Super 8 Motel
- Deborah Mitchell
- Hugh Niblock
- North Tiny Community Association
- Paul Oswald
- Poker Runs Inc
- Queen's Cove Marina
- Ken Robinson
- Jay Roszell
- Rotary Club of Midland
- SCHOTT Gemtron Corp
- Scotiabank
- Jim Scott
- Bruce Stanton
- Linda Stillson
- Stoneleigh Midland

- Town of Penetanguishene
- Township of Tiny
- Susan & Hans Van Riet Paap

***Memorial and Tribute Gifts In Honour of:***

Jack and Nancy Charlebois  
Dave & Julianne Latondress  
Jim Clark

***In Memory of:***

Kenneth Alexander Rowland  
Bill Black  
David Blake  
Sam Boucher  
Gilles Cinq-Mars  
Bill Deenen  
Eugene Fisel  
Egrianni Freda  
Irene Hardy  
Robbert Hartog  
Ross Hawkins  
Coral Johnston  
Isabel Keenan  
Frieda Kopeinig  
Elizabeth Kubetz  
Martin Lamers  
Jules Maheu  
Mae Merkley  
Ken Proulx  
John Sloan  
Richard Kenneth Thorp  
Eileen Warnke  
Det. Erich Weise  
Helen Wyle

*Note: Every effort has been made to ensure accuracy in this list. However, if your name has been omitted, misspelled or incorrectly placed, please accept our apologies and let us know so we can correct it.*



# Volunteer Committees

## ***Founding Board***

John Gammell, President  
John Gignac, V.P.  
Dunc McLaren  
(Secretary/Treasurer)  
Kathy Elsdon-Befort  
Ed Hartley  
Joe Jurmain  
Randy Robbins  
Gil Robillard

## ***Former Board***

John Griffiths  
Phil Marley,  
(Secretary/Treasurer)  
Dr. Lynda Mickleborough  
Owen Quilty  
Brad Saunders  
David Walker

## ***2009-10 Board***

Allan Arlett, President  
George Cornell, V. P.  
Blair Stotesbury, Treasurer  
Ted Symons, Secretary  
Dr. Pam Chart  
Keith Donaldson  
Alison Durtnall  
Doug Jackson  
Bill Jamieson  
Susan Robillard  
Laura Vaughan

## ***Staff***

Garry Morehouse  
(Executive Director)  
Betty Valentine (Financial Officer)

## ***Professional Advisors***

Ted Symons (Chair)  
Dave Anderson  
Tom Hazell  
Rob Heming  
Martin Kretzschmann

Dave Mink  
Garry Morehouse  
Randy Post  
Giselle Robitaille  
Jackie Skinner  
Bill Taws

## ***Grants***

Michelle Pilon (Chair)  
Dr. Pam Chart  
Kathy Elsdon-Befort  
John Gammell  
Barbara Jones  
Rosemary Marchand  
Garry Morehouse  
Helmut Paddags  
Jill St Amant  
Jacquie Skinner  
Yvonne Wismer

## ***Finance & Investment***

George Cornell (Chair)  
Cathy Bayles  
Doug Jackson  
Patrick Kearns  
Dunc McLaren  
Garry Morehouse  
Jill St Amant  
Blair Stotesbury

## ***Communications***

Nicole French (Chair)  
Allan Arlett  
Mary Brown  
George Cornell  
Garry Morehouse  
Susan Robillard  
Laura Vaughan  
Steve Whittington

## ***Asset Development***

Allan Arlett  
Keith Donaldson  
Doug Jackson  
Garry Morehouse

## ***Board & Other Volunteers***

Allan Arlett  
Keith Donaldson

## ***Special Projects***

Shontelle Allwood - Website  
Jane Barnett - E News  
Donna Lister - Accounting  
Dunc McLaren - Accounting  
Helmut Paddags - Photos  
Mark Vaughan - Accounting

## ***2010 Circle of Honour***

## ***Philanthropic Awards***

Garry Morehouse (Chair)  
Allan Arlett  
Michelle Armstrong  
Cathy Bayles  
Mary Brown  
George Cornell (M.C.)  
Keith Donaldson  
Nicole French  
Denise Hayes  
Bill Jamieson  
John Lister  
Rosemary Marchand  
Susan MacDonald  
Bonnie McDonald  
Suzanne McDonald  
David Mink  
Dianne Paddags  
Helmut Paddags  
Susan Robillard  
Suzanne Roy  
Sheila Storey  
Betty Valentine  
Fr John Vella

## ***Mayors' Day***

## ***Physician Recruitment***

Allan Arlett (Chair)  
Sandy Boucher  
Mayor Peggy Breckenridge  
Don Copping

George Cornell  
Mayor Jim Downer  
Mayor Anita Dubeau  
Garfield Dunlop MPP  
Jane Dunlop  
Judy Galloway  
David Gravelle  
Jackie McLauchlin-Welch  
Don Redmond  
Susan Robillard  
Laurene Sibley  
Bruce Stanton, MP  
Mayor Jim Walden

## ***Glenn Howard Physician Recruitment Charity Golf Tournament***

David Chambers (Co-chair)  
Steve Gilbert (Co-chair)  
Judy Galloway  
Kelly Geddes  
Shelly Gianetto  
Cyndy Gilbert  
Delores Gilbert  
Marlene Gilbert  
David Gravelle  
Madeleine Hill  
Erin LeBannister  
Chris Madden  
Susan Robillard  
Betty Valentine  
Gary Wilson

## ***PAK(Players Assisting Kids) Charity Hockey Game***

David Tataryn  
Linda Tataryn



# 2010 Circle of Honour Philanthropy Awards Dinner

The Huronia Community Foundation Circle of Honour Philanthropic Awards provide the opportunity to recognize individuals of all ages, businesses and organizations that have contributed financially toward the improvement of the quality of daily life in Huronia.



*David Dupuis received the Individual Circle of Honour Award from Betty Valentine.*



*Jill and Jodi Weatherell received the Youth Circle of Honour Award from Garry Morehouse.*



*The Georgian Bay General Hospital Volunteer Association received the Group Circle of Honour Award from Doug Jackson.*



*All the lawyers and staff at Hacker Gignac Rice LLP received the Business Circle of Honour Award.*

## ***Sponsors & Partners***

- Anonymous
- Arlett van Rotterdam Partnership
- Atlas Block
- Birch Hill Equity Partners Management Inc
- Canadian Tire Midland
- Casino Rama
- Clara's Creations
- Steve Clarke
- Community Link North Simcoe
- Community Living Huronia
- co-operators (the) - Barbara Jones
- Franke Kindred Canada Limited
- Free Press
- General Mills
- Georgian Bay General Hospital Foundation
- Georgian Queen Boat Cruises
- H.S. St. Amant & Sons Inc.
- Hacker Gignac Rice LLP
- Hazel Underwriting Group
- Home Cooked Website Solutions Inc.
- Tony Hsuig, CA
- Stephan Kramp & Marie Godry-Kramp
- LeClair Cremation Centre
- Midland Printers
- Midland Super 8 Motel
- Midland Tim-Br Mart
- Mink Insurance Services
- Parkbridge Life Style Communities Inc.
- RBC Dominion Securities - Catharine Bayles
- SCHOTT Gemtron Corp
- Scotiabank
- Shelter Now
- Southern Georgian Bay Chamber of Commerce
- Bruce Stanton, MP, Simcoe North
- Blair Stotesbury, CFP, CGA
- TD Bank Financial Group
- The Doc 104.1 FM
- Vague 88.1
- Jim Whittier, CA
- Wye Marsh

# Funds

## UNRESTRICTED COMMUNITY

### *Endowment Funds*

Community In-Memoriam  
Tom and Lucille GAY  
Professional Advisors

## DONOR ADVISED

### *Endowment Funds*

Penetanguishene Community  
Jack Beauchamp Memorial \*  
Cliff Pendlebury Outreach\*  
John Arpin Music  
JJ Gignac Memorial  
Jim McCready Memorial  
Len Self Youth Memorial  
Midland in Motion (MiM)  
OSPCA Fund  
PAK (Players Assisting Kids) \*  
Hacker Gignac Rice  
Barber & Haskill Fund  
Jake Just Endowment Fund  
Penetanguishene Youth  
REACH  
Cedar Ridge Pops Festival  
Vaughan Family \*  
Wyevale Scholastic

## DONOR DESIGNATED

### *Endowment Funds*

Administration  
Leah P. Gignac  
Askennonnia Seniors  
Gil Robillard Family  
Gammell Family  
Helen Redman Bursary  
James Bartleman Bursary  
Lynda Zuidema  
MSS 100th anniversary  
MSS Moss Bursary

MSS Jas Roberts Bursary  
MSS Bill Barnett Bursary  
Penetanguishene Library  
Stanley R Redman Bursary  
C P Stow Memorial

## MANAGED FUNDS

Huronian Museum Heritage  
Medical Student Scholarship  
Rosewood Shelter  
Admin Reserve Fund

## FIELD OF INTEREST

### *Endowment Funds*

Bondar Nursing Bursary  
Environment  
David/Delva Finch Youth  
Youth

## FLOW THROUGH

General Community Fund  
John Arpin Tribute Concert  
LabX  
Music Festival  
PAK Players Assisting Kids  
Physician Recruitment Flow Through  
Step Up Awards Program First  
Nations

## DEFERRED GIFTS

### *Life Insurance*

The Foundation is owner and  
beneficiary of Life Insurance  
Policies for three individuals totaling  
\$125,000.

### *Bequests*

The Foundation will be the  
beneficiary of bequests by Garry  
Morehouse and Tom Hazell.

*\* New Funds established in 2009-10*

## Fund Definitions

### *Community Unrestricted Endowment Funds*

This is a general Fund that gives the Foundation the greatest flexibility in awarding Grants to charities. This type of Fund is not tied into any specific charity or area of interest, allowing the Foundation to respond to the immediate and changing needs of the community.

### *Designated Endowment Funds*

This type of Fund gives the donor the opportunity to specify, at the time the Fund is established, which particular charity or charities they would like to support in perpetuity.

### *Field of Interest Endowment Funds*

Donors identify an area of interest that they would like their donation to support. Examples include the arts, environment, health, seniors, children, youth, recreation, relief of poverty, or education.

### *Managed Funds*

Managed Funds are on behalf of charity or charitable group with the annual returns periodically distributed back to the group.

### *Flow-Through Funds*

The capital and income from these Funds are distributed over a one year period.



*George Cornell*



*Blair Stotesbury*





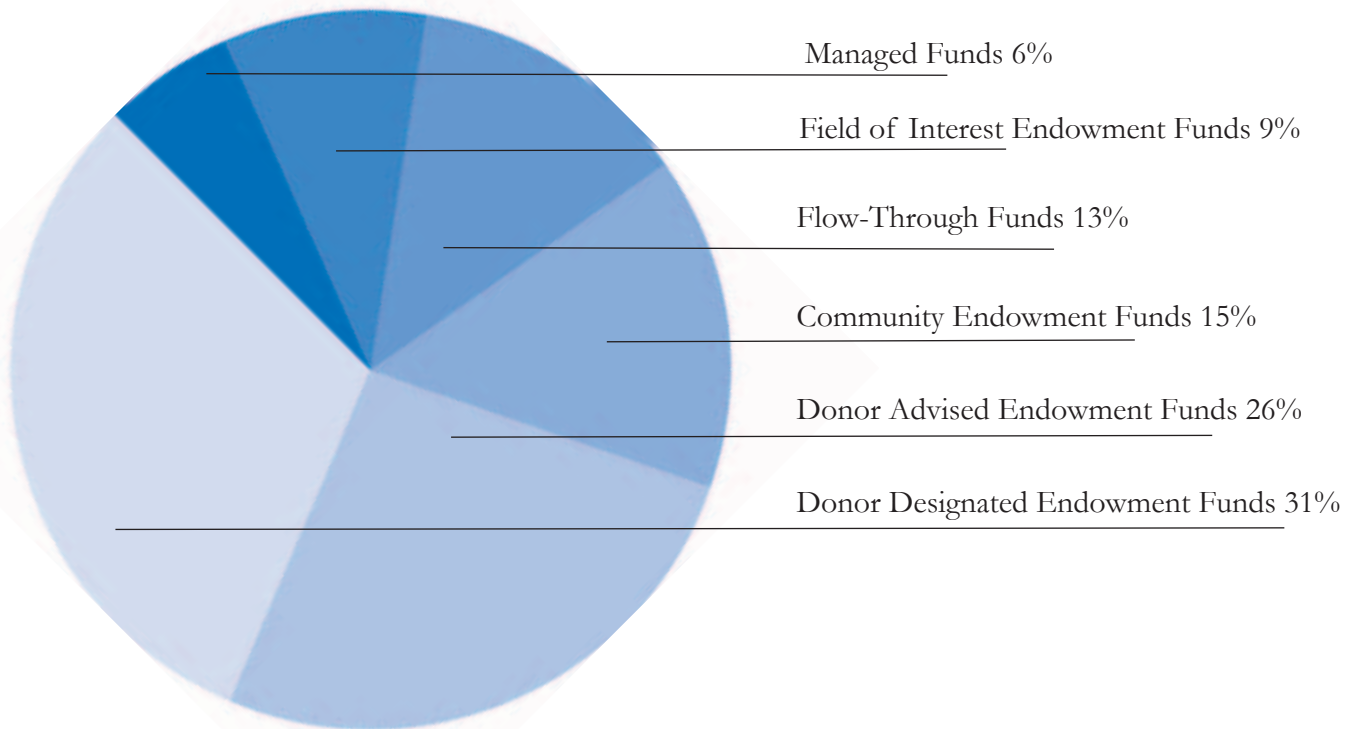
# Message from the Investment Chair & Treasurer

## - George Cornell & Blair Stotesbury

We are pleased to report to our fund holders, donors and community partners our financial results for the fiscal year ending March 2010. Our investment portfolio is pooled with the funds of the Toronto Community Foundation, which gives us access to investment expertise on a national and international scale. We mark our 10th year as a foundation having \$1,524,082 in assets. Our return on investment last year, net of fees, was 17.3% despite the recent turmoil in the global financial markets.

The investment committee will move forward over the next year to improve our reporting procedures and to continue its investment stewardship with prudence and care.

Funds under management break down as follows:



### Notes:

**Endowment donations** are held in perpetuity and the earnings are used to support community groups. **Managed Fund** contributions such as for the Medical Student Scholarship program are not held in perpetuity but are invested over time. **Flow-Through contributions** are distributed over a one-year period.

The Huronia Community Foundation condensed statement of Financial Position follows. The Auditors' opinion and notes to financial statements form an integral part of the report. To request a full copy of the Huronia Community Foundation's audited financial statements (auditor: Tony Hsiung B.A., C.A.), please contact Garry Morehouse at 705.527.5554.

# Financial Statement

## Statement of Financial Position March 31, 2010

	Operating Fund	Restricted Endowment Funds	Flow-Through Funds	Total 2010	2009
<b>Assets</b>					
Current assets					
Cash and term deposits	\$ 64,943	\$ 55,608	\$ 131,178	\$ 251,729	\$ 290,048
Other receivable and prepaids	1,722	-	-	1,722	3,221
Investments, managed funds	89,375	-	-	89,375	74,295
	156,040	55,608	131,178	342,826	367,564
Investments	28,169	1,153,087	-	1,181,256	921,096
	\$ 184,209	\$ 1,208,695	\$ 131,178	\$ 1,524,082	\$ 1,288,660
<b>Liabilities</b>					
Current liabilities					
Accounts payable and accrued liabilities	4,000	-	-	4,000	4,000
Deferred contributions - other	20,500	-	-	20,500	48,234
Deferred flow-through funds	-	-	131,178	131,178	146,122
Deferred investment income	-	153,549	-	153,549	-
Managed funds	89,375	-	-	89,375	74,295
	113,875	153,549	131,178	398,602	272,651
<b>Funds balances</b>					
Restricted for endowment purposes	-	1,055,146	-	1,055,146	962,808
Unrestricted	70,334	-	-	70,334	53,201
	70,334	1,055,146	-	1,125,480	1,016,009
	\$ 184,209	\$ 1,208,695	\$ 131,178	\$ 1,524,082	\$ 1,288,660

## Statement of Operations and Changes in Fund Balances Year Ended March 31, 2010

	Operating Fund	Restricted Endowment Funds	Flow-Through Funds	Total 2010	2009
<b>Revenues</b>					
Donations	\$ 7,837	\$ 92,338	\$ -	\$ 100,175	\$ 125,057
Special events	53,790	-	-	53,790	38,392
Other income	19,779	-	-	19,779	21,881
Grants	9,779	-	-	9,779	13,121
	91,185	92,338	-	183,523	198,451
Flow-through donations	-	-	39,631	39,631	57,142
	91,185	92,338	39,631	223,154	255,593
<b>Operating expenses</b>					
Insurance - liability	1,231	-	-	1,231	616
- life	3,543	-	-	3,543	3,543
Special events expenses	9,530	-	-	9,530	7,533
Miscellaneous expenses	3,323	-	-	3,323	5,104
Training and development	1,421	-	-	1,421	460
Office supplies	961	-	-	961	1,025
Printed materials	360	-	-	360	340
Professional services	11,160	-	-	11,160	17,649
Seminars	2,831	-	-	2,831	1,278
Wages and benefits	39,692	-	-	39,692	39,692
Restricted fund investment losses	-	-	-	-	204,296
Capital assets additions	-	-	-	-	-
	74,052	-	-	74,052	281,536
Flow-through donations	-	-	39,631	39,631	57,142
	74,052	-	39,631	113,683	338,678
Excess of revenue over expenditure	\$ 17,133	\$ 92,338	\$ -	\$ 109,471	\$ (83,085)
<b>Fund balances, beginning of year</b>					
As previously reported	53,201	962,808	-	1,016,009	1,099,093
Fund balances, end of year	\$ 70,334	\$ 1,055,146	\$ -	\$ 1,125,480	\$ 1,016,008



# Giving to Huronia

## Giving to Huronia

Contributing to or creating your own endowment fund has many benefits.

### Endowments make it easy to:

- Support a cause you are passionate about;
- Get your family involved in giving;
- Leave a family legacy in Huronia by naming the fund after yourself, your family or a loved one;
- Trust others with future decision-making, knowing that a passionate group of individuals who understand the needs of Huronia will oversee your fund.

Named Endowments can be set up with the Foundation for \$10,000. This level is to be attained within five years of the Fund's inception. You have the ability to contribute at any time knowing that your fund is being well managed. You can play a very active or passive role in our

Grants process and your Fund can be designed to your specific wishes. Your donations are tax receipted at the time the monies are received by the Foundation and you have the satisfaction of knowing your donations remain in your community.

## A Vehicle for Philanthropy

We exist to make philanthropy easy. With our ability to accept almost any kind of gift (including cash, securities and real estate) and our ability to satisfy almost any donor interest, we make it easy for you to give back to Huronia. It's simple. It's effective.

## Give today and help forever

Contact Huronia Community Foundation to learn how you can donate now, start an endowment fund or begin planning on how you can give later. Call (705) 527-5554 or write to us at [info@huroniacommunityfoundation.com](mailto:info@huroniacommunityfoundation.com).

[www.huroniacommunityfoundation.com](http://www.huroniacommunityfoundation.com)

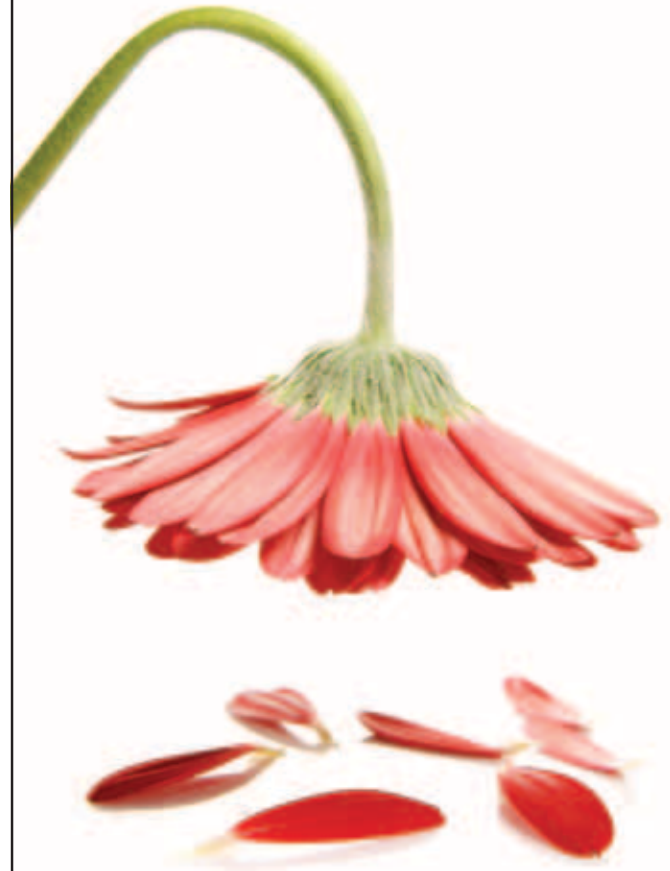


## Waterhouse

### Private Client Services

Our sincere thanks to Jill St. Amant, Investment Advisor, of TD Waterhouse whose support made this report possible.

They say all good things must come to an end.



At Huronia Community Foundation we know this isn't true.

Learn how you can give a gift to your community, that will keep giving for years to come.

Do something good, that will last forever.

HURONIA  
COMMUNITY  
FOUNDATION



LA FONDATION  
COMMUNAUTAIRE  
DE LA HURONIE

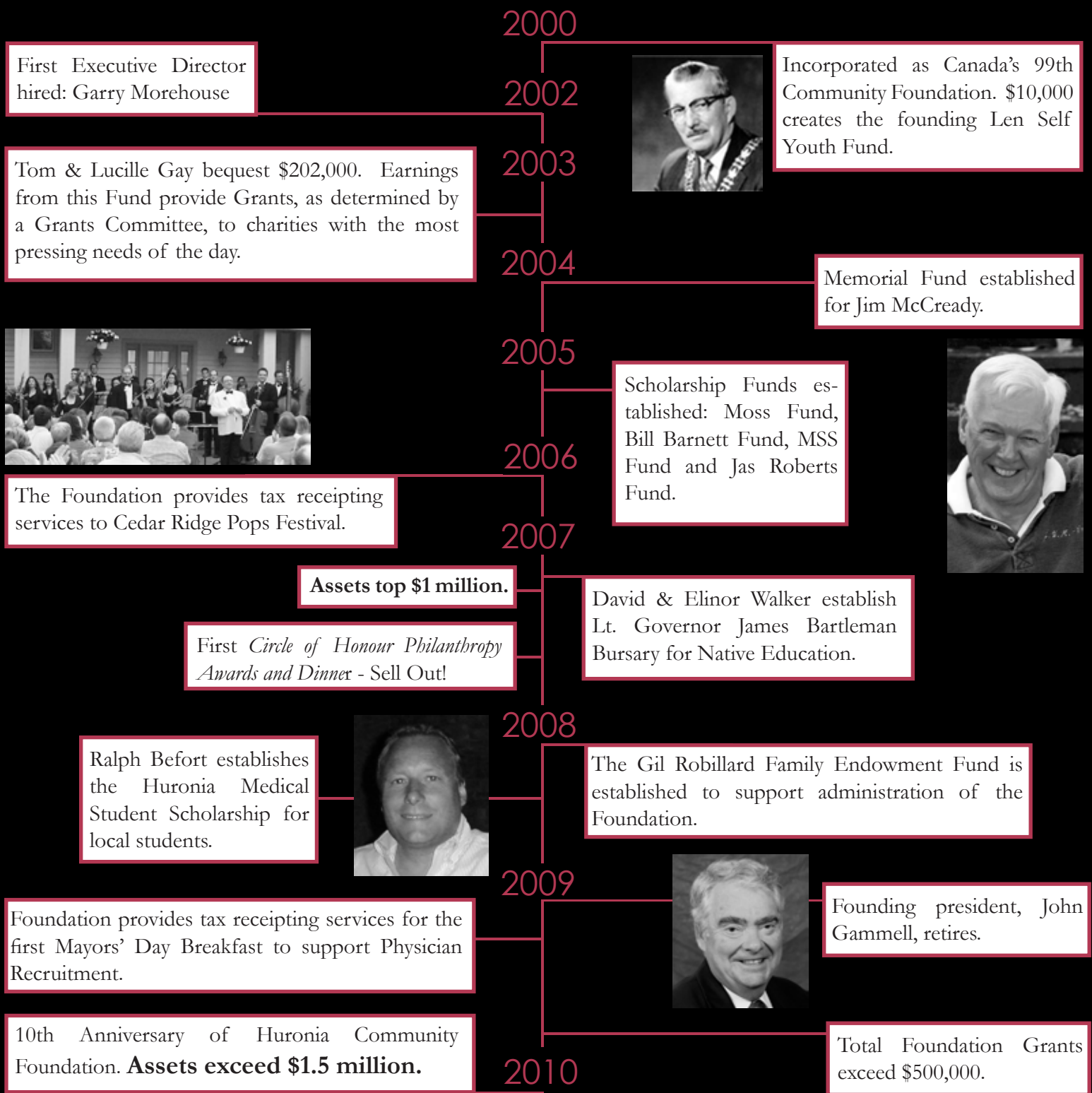
[www.huroniacommunityfoundation.com](http://www.huroniacommunityfoundation.com)

HURONIA  
COMMUNITY  
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LA FONDATION  
COMMUNAUTAIRE  
DE LA HURONIE

# 10 YEARS AT A GLANCE



HURONIA  
COMMUNITY  
FOUNDATION



LA FONDATION  
COMMUNAUTAIRE  
DE LA HURONIE

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Charity Registration No. 890875727 RR0001