

HURONIA
COMMUNITY
FOUNDATION



LA FONDATION
COMMUNAUTAIRE
DE LA HURONIE

ANNUAL REPORT

2011 - 2012

A large group of children and adults are gathered in a room with green walls, many of them wearing green shirts and raising their hands in celebration. In the background, there are drawings on the wall and a door with an 'EXIT' sign. A man in a plaid shirt is in the foreground, smiling and holding a sign.

Twelve Years
Over \$700,000
in Grants

OUR VISION

To bring donors and charities together to enrich lives in Huronia.

OUR MISSION

To support and sustain Huronia forever by accepting, building and managing financial gifts, investing them for long term growth, and distributing the earnings to local charities based on their needs and the needs of our community.

Message from the President & Executive Director

There is much to celebrate at Huronia Community Foundation! Through the generosity of our donors, our endowments funds approach \$2 million and our impact on the community since 2001 is more than \$700,000 in grants to local charities. Additionally, by managing the funds of the Cedar Ridge Pops and the Southern Georgian Bay Physician Recruitment programs, we have helped them allocate more than \$1 million combined.

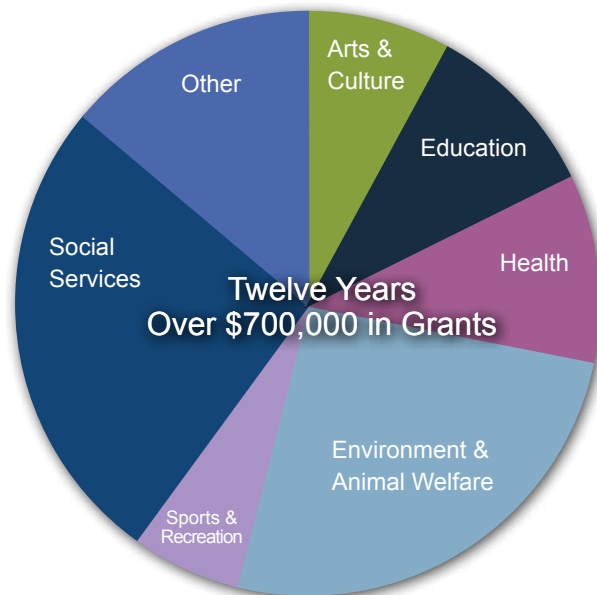
We are proud to have had the opportunity to assist the residents of Huronia to build legacies and fulfill charitable goals, while also shining a spotlight on philanthropy in our community.

We continue to collaborate with our neighbouring foundations – Orillia, Barrie and Bradford to increase the awareness and understanding of the role of community foundations in Simcoe County through the HUB project. We also are exploring the opportunities to expand our support to the communities of Collingwood and Wasaga Beach as they look to establish community funds. Our expansion to these areas will be part of our participation in the Community Foundations of Canada “Smart and Caring Communities” program. You will be hearing more about this throughout the year and can read about it on page 15 of this report.

The next year will be a time of change in the foundation. George Cornell, our President for the past two years, will be stepping down from this role but will continue to work with the foundation as our immediate Past President. Anita Dubeau will transition from her role as Vice President to President. We are all very excited to welcome Anita as our new President as she brings excellent community leadership and commitment to the position.

Our Board will also be expanding as we welcome five new members, Fiona Cascagnette, Kris Eacott, Barbara Jones, Lisa McFayden and Sheila Storey.

We extend our appreciation to the many community members, organizations and businesses that have supported our efforts over the past year. We appreciate your contributions and the commitment you have made as supporters of our mission. It is this spirit of philanthropy that drives our organization. We look forward to continuing our work together to provide leadership in meeting the needs of our community well into the future.



**Please Note this data excludes Third Party Processing whose totals are: Cedar Ridge Pops \$513,880 and Physicians Recruitment \$645,028.*



Garry Morehouse

Garry Morehouse,
Executive Director



George Cornell

George Cornell,
President



Our Mission in Action

Elmvale Skating Club



It's very difficult for a figure skater to initially land a new jump. Often, seeing another skater complete it successfully is the only way to learn the necessary steps. Being able to pause, stop and rewind a recording of the jump makes it much easier to see and master.

"Near the end of our season, a particular skater was continuing to struggle with

learning how to do a flip jump. In this jump, a skater needs to have her leg in a particular position to maintain and land the jump," explains club president, Leyla Potts-Fay. "By showing the skater video of a professional skater landing the jump properly followed by video of this skater attempting the jump, our skater was able to visually identify how she needed to change her body positioning and she was able to complete the jump properly."

**"The funding was
Incredibly Helpful"**

- Leyla Potts-Fay

The purchase of an iPad by the skating club, made possible by a grant from Huronia Community Foundation, was so exciting for the young skaters. What a great way for the community to help their youth!

The goal of the Elmvale Skating Club is to provide a learning environment where quality instruction encourages skaters to develop technical and artistic skating skills in a supportive and fun environment. Their philosophy coordinates with Skate Canada's 'Long-term Athlete Development Program'. Through this program, the skating club will foster a lifelong enjoyment of sport and active living whether it is competitive or recreational.

The funding by Huronia Community Foundation is helping them to reach their goal.

"This funding was incredibly helpful to our skating club. We are always striving to be innovative and current," says Leyla. "The use of an iPad in our instruction will help to keep our skaters engaged and allow them to master new skills."

Georgian Bay Native Friendship Centre

It brings a smile to Tonia Ladouceur's face when she sees the number of people at the Georgian Bay Native Friendship Centre who want to make positive lifestyle changes and become more physically active.

**"Many Individuals Have Been
Helped by this Grant Money"**

- Tonia Ladouceur

However, some people cannot afford the gym or fitness class memberships or the equipment to help them realize their goal of a healthier lifestyle. This financial barrier often causes people to quit before they have even started.

Thanks to a grant of \$1,125 from the Huronia

Community Foundation, many members of the Georgian Bay Native Friendship Centre are able to fully participate in a free fitness class, each week. The money was used to purchase fitness equipment – including dumbbell weights, pounds, yoga mats and tension bands - for the core fitness class that sees 25 participants each week.

"Many individuals have been helped by this grant money," notes Tonia Ladouceur, coordinator of the Urban Aboriginal Healthy Living Program. "Many people come straight from work to the class and can show up with nothing and still be prepared. This grant has helped me make this program completely free and accessible to everyone. It has been a huge success."



Message from the Grants Chair

- Barbara Jones

The Grants Committee has the opportunity to review all grant applications, rate the applications based on a documented scoring criteria, award funds to local charities and then, watch the programs blossom. The funds granted come from Unrestricted Funds, Field of Interest Funds and Flow-through Funds. A big Thank You to all donors – you make the work of granting possible! This spring we were able to provide grants to 11 of the 18 applicants – we never seem to have as much money as we have valuable programs to support!



All fund recipients are required to provide the Foundation with an impact story after the funds have been spent. These stories are critical to helping promote the Foundation's vision: To bring donors and charities together to enrich lives in Huronia.

Thank you to the entire Grants Committee for the time and thought you put into scoring the applications. I look forward to continuing to work with you and with the Foundation Board of Directors.

2011 - 2012 Grants

**Grants totaling \$49,646 were awarded
from April 1, 2011 to March 31, 2012:**

Fund, Recipient & Amount

Administration Endowment

Operating...\$3,163

Askennonia Endowment Fund

Askennonia Seniors Centre...\$658

C P Stow Endowment Fund

Midland SSEA...\$700

Cedar Ridge Endowment Fund

Medical Student Scholarship Fund...\$2,000

Midland Air Cadets...\$2,000

Seranata Choir...\$500

Cliff Pendlebury Outreach Fund

Salvation Army...\$1,000

Community

Gift of Grace Soup Kitchen...\$168

Community Flow Through

Huronion Foundation for the Arts...\$600

Music in the Park...\$500

VOX Huronia...\$150

David/Delva Finch Youth

Endowment Fund

Canadian Diabetes...\$700

Kinark Child and Family Services...\$390

YMCA Camp...\$1,140

Environment

Community Garden Project...\$1,010

Gammell Family Endowment Fund

Operating...\$1,536

GAY Fund

Catholic Family Services...\$1,050

Gift of Grace Soup Kitchen...\$483

Habitat for Humanity...\$1,500

Huronion Museum...\$969

MARC...\$1,100

Quest Gallery & School...\$900

Shelter Now...\$1,250

Community Garden Project...\$240

Gil Robillard Family Endowment Fund

Operating...\$1,642

Iris Stotesbury Endowment Fund

OSPCA...\$730

Jack Beauchamp Endowment Fund

Music Festival...\$505

Jake Just Endowment Fund

VOX Huronia...\$350

James Bartleman Endowment Fund

Beausoleil First Nation...\$3,000

John Arpin Music Endowment Fund

Town of Midland Music Festival...\$443

LabX Media Group

Alzheimer Society...\$1,250

Atlantic Challenge...\$1,500

Circle of Honour Sponsorship...\$1,000

Community Living Huronia...\$1,600

Community Reach North Simcoe...\$1,200

Georgian Bay Cancer Support Centre...\$2,000

Georgian Bay Native Friendship Centre...\$1,125

Gift of Grace Soup Kitchen...\$1,000

Greater Simcoe Telecare...\$600

Huronion Pregnancy Resource Centre...\$595

Junior Achievement Central Ontario...\$1,000

Kinark Child and Family Services...\$500

Midland Area Reading Council...\$2,000

Mayors' Day Sponsorship...\$1,000

Springwater Twp Public Library...\$500

Wendat Community Program...\$1000

YMCA Seniors on the Move...\$570

Leah P. Gignac Endowment Fund

Eat Well to Excel...\$500

Len Self Youth Endowment Fund

Beausoleil First Nation...\$600

Lynda Zuidema Endowment Fund

Kinark Child and Family Services...\$110

Midland in Motion (MiM)

Christian Otten...\$220

Msgr Castex School...\$150

PAK (Professionals Assisting Kids)

Bunns Kids...\$500

Foodland...\$750

Grant from PAK Funds...\$1,500

St. Theresa's High School M. King

Scholarship...\$750

Penetanguishene Community Fund

Meghan Dorion...\$250

Penetanguishene Secondary School...\$220

Penetanguishene Library

Endowment Fund

Penetanguishene Public Library...\$802

Georgian Bay Cancer Support Centre...\$1,500

Professional Advisors Fund

Gift of Grace Soup Kitchen...\$349

REACH

Georgian College Student Bursary...\$1,200

Vaughan Family Endowment

Brookside Music...\$200

Youth Community Endowment

Gilda's Club...\$1,250

Total: \$49,646

**"A Big Thank You to
All Our Donors!"**

- Barbara Jones



Celebrating Our Donors

Bryson McQuirter

Seventeen thousand dollars was raised by the Midland Y's Men's eighth annual charity golf tournament. The funds will kick start the Bryson McQuirter Endowment Fund managed by Huronia Community Foundation. The earnings will be distributed annually as a scholarship for a Music festival participant pursuing post-secondary education. The fund is in honour of their longest active serving member who passed away last fall. The Y's Men wanted to salute Bryson with an Endowment Fund focused on one of his passions, music.



LabX Media Group

The Midland area was an easy choice for Bob Kafato when he decided to open his business in 1995. Fond memories of summers spent at his grandparents' Balm Beach cottage drew him to this area permanently and his attachment to the region has continued to grow.

What started as a small business when it opened, LabX Media Group has grown to 43 employees and about a dozen contractors.

There are four businesses that fall under the LabX Media Group umbrella: LabX, which is an online vehicle for companies to buy, sell or trade laboratory equipment; Lab Wrench, a social media place where scientists can learn more about the products they are working with; Lab Manager magazine, which garners 45,000 subscribers who are at management level; and The Scientist, a magazine for life science research professionals that has about 60,000 subscribers.

The positive economic spinoffs for the area through employment and service opportunities are quite incredible,

but what LabX Media Group is doing philanthropically is nothing short of amazing. In less than 10 years, the company has quietly given \$92,940 back to the community through Huronia Community Foundation grants. As a result, 57 local charities have been assisted.

"I Want to Invest in the Community; It's That Simple"

- Bob Kafato

"I want to invest in the community; it's that simple," says Bob. "What I really like is if I see someone doing something good in a charitable sense, and I really like it, I get to support it."

Regular contributions to the Huronia Community Foundation have provided Bob with the opportunity to financially support causes in which he believes, while receiving tax benefits. At times, LabX Media Group will also fund special projects and has given anonymously,

above and beyond their regular donations.

"Sometimes, Huronia Community Foundation will come to me and tell me about an interesting project they are involved in and ask me what I think. If I like it, then I'll give money," he explains. "A week or two ago, Garry [Morehouse, Executive Director] approached me and said they wanted to support a scholarship fund for students from Christian Island and I thought, that's great. I like that idea. So, I gave them \$2,000. I really like that kind of thing."

As LabX Media Group continues to grow, Bob plans to increase contributions to Huronia Community Foundation because he likes the good work they have been able to do together. He also likes the fact that his employees feel good about what the company is able to accomplish in the community.



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Our Mission in Action

Community Living Huronia

Thanks to a Huronia Community Foundation grant, eight people with exceptionalities in the Midland area are more confident and satisfied in their jobs.

The Huronia Community Foundation responded to Community Living Huronia's request for funding in the fall of 2011, after participants of the Supported Employment Program who worked in local offices had identified that their computer skills were preventing them from contributing more fully to their workplace. They were bored with greeting people and answering phones and wanted to do more.

Through the funding, Community Living Huronia (CLH) was able to hire Midland Area Reading Council (MARC) to provide computer literacy training to these individuals.

"We are so pleased that the foundation recognized the importance of a diverse workforce in the community and funded computer literacy training"

- Anna Hartman

"Community Living Huronia is proud to have been selected among the very worthwhile programs that the Huronia Community Foundation supported through its grant funding," notes Anna Hartman, Development Officer. "We are so pleased that the foundation recognized the importance of a diverse workforce in the community and funded computer literacy training for people with exceptionalities in this area."



MARC's instructors are professional, patient and flexible, teaching a wide range of skills to individuals with unique needs. MARC and CLH have worked together in the past but through this program, the Huronia Community Foundation has helped strengthen the relationship between them and the new Skills North Simcoe Program that was implemented as an income resource. This is a powerful relationship that will continue to grow, adds Anna.

The eight participants are now more confident on the computer and have learned word processing and data input skills that will help increase the productivity of their workplace and allow them to carry a larger workload. By enhancing each individual's capabilities,

the Huronia Community Foundation has also made them more employable.

"We would like to thank the Huronia Community Foundation for caring about people with exceptionalities in our community, believing in their abilities, and offering them the opportunity to become more skilled and able to contribute to this community," says Anna.



Thank You to Our Donors

Huronion Community Foundation sincerely thanks the following contributors for their donation of \$50 or more this year:

**A Mother's Love
Endowment Fund**
Barbara Jones

**Annette Brunelle
Endowment Fund**
Estate of Annette Brunelle

**Attitude is Everything
Fund**
Stephan Kramp

**Barber & Haskill
Endowment Fund**
Barber and Haskill Limited

**Butch LaFrance Memorial
Georgian Bay Land Trust
Endowment Fund**
Lucene LaFrance

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*Allan Arlett
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Jill St. Amant
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Ronald Crane
Rosemary Marchand
Tom & Linda Robitaille*

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Endowment Fund**
*Charles Seguin
Jill St. Amant
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Nancy Durst
Probus Book Club
Roderic Ferguson*

**Georgian Bay Land Trust
Huronion Endowment**
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Endowment Fund**
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Susan Robillard*

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Doug & Marlene Jackson
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Susan Robillard*

**Helen Dubeau Family
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Elizabeth Coyne-Dubeau
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Endowment Fund**
*Sandra McCready
Wendy Snowie*

**JJ Gignac Memorial
Endowment Fund**
*Anne Parker
Heather Gignac*

**John & Jan MacIntyre
Community Fund**
John & Jan MacIntyre

**John Arpin Music
Endowment Fund**
*The Larkins Family
Foundation*

**Lynda Zuidema
Endowment Fund**
*Mink Insurance Services Ltd
(Staff)
Mink Insurance Services Ltd*

**Penetanguishene Public
Library Endowment Fund**
George Fontaine

**Penetanguishene Youth
Endowment Fund**
*Friends of the Penetanguishene
Youth*

Reach Endowment Fund
Randy Robbins

**Rev Cliff Pendlebury
Outreach Fund**
*Allan James
Bill & Paula Meridis
Danielle Desrochers & Tim
Tully
Doreen Bray
Jean E Kerr
Jim & Sally Sinclair
John & Mary Ann Adamson
Juliann Bridgeman
Linda Carruthers
Mary-Jane & Wendy's Dinner
Club
Nancy Deenen
Paul Sloan
Russell Moseley
St. Paul's United Church
Zena Pendlebury*

**Simpson Szarga
Endowment Fund**
Carol Szarga

**Vaughan Family
Endowment Fund**
Laura Vaughan

**Wyevale School
Endowment Fund**
Bonnie McDonald

**Operating Fund
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Barb & Brian Coxworth
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Compu-Solve Technologies Inc.
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Geocalm Inc (LabX)
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**Memorial Gifts
In Memory of:**
*Alice Parr
Bill Heeley
Klaus Bergmann
Marnie Knudson
Peter Buck*

Note: Every effort has been made to ensure accuracy in this list. However, if your name has been omitted, misspelled or incorrectly placed, please accept our apologies and let us know so we can correct it.

In addition, the Foundation administers donations on behalf of Physician Recruitment, the Georgian Bay Cancer Support Centre, PAK (Players Assisting Kids) and Beausoleil First Nation "Step Up" Award.



Funds

Smart & Caring Community

Endowment Funds

Community In-Memoriam
El Camino Fund (M Pilon)*
John & Jan MacIntyre Community Fund*
Leah P. Gignac Penetanguishene Community
Professional Advisors Community Fund
Tom and Lucille Gay Community Fund

Donor Advised

Endowment Funds

A Mother's Love Endowment Fund*
Attitude is Everything Fund*
Barber & Haskill Fund
Bryson McQuirter Memorial Fund*
Cedar Ridge Pops Festival
Cliff Pendlebury Outreach
Duncan (James) McLaren
Hacker Gignac Rice
Jack Beauchamp Memorial
Jake Just
Jim McCready Memorial
JJ Gignac Memorial
Len Self Youth Memorial
Midland in Motion (MiM)
PAK (Players Assisting Kids)

Penetanguishene Youth
REACH Youth Fund
Simpson Szarga Endowment Fund*
Town of Penetanguishene Community
Vaughan Family
Wyevale Scholastic

Donor Designated

Endowment Funds

Administration
Askennonia Seniors
Butch LaFrance Memorial Georgian Bay Land Trust*
C P Stow Memorial
CLH (Community Living Huronia)
Georgian Bay Land Trust
Gammell Family
Gil Robillard Family
Huron CF Board Endowment Fund*
Helen Redman Bursary
Iris Catherine Stotesbury Memorial
James Bartleman Bursary
Lynda Zuidema Sports & Recreation
Michelle Quealey Memorial*
MSS 100th Anniversary Bursary
MSS Bill Barnett Bursary
MSS Jas Roberts Bursary

MSS Moss Bursary
Penetanguishene Library
Stanley Redman Bursary

Field Of Interest

Endowment Funds

Annette Brunelle Penetanguishene Youth
Bondar Nursing Bursary
David/Delva Finch Youth
Environment
John Arpin Music
Youth

Managed Funds

Admin Reserve Fund
Huron Museum Heritage
Medical Student Scholarship
Rosewood Shelter

Flow Through

Georgian Bay Cancer Support Centre
Huron Community
LabX Media Group
Physician Recruitment
Step Up Awards Program First Nations

* New for 2011 - 2012

Governor General David Johnson became the patron of Community Foundations of Canada in 2011. His vision to build smart and caring communities is based on three pillars: innovation, philanthropy and volunteerism which meshes with our guiding principle to demonstrate philanthropic leadership. In recognition of his vision, we have renamed our unrestricted and community funds as our Smart and Caring Community Funds. These funds give the Foundation the greatest flexibility to respond to current community needs by providing grants to charities across Huronia.

FUND DEFINITIONS

Smart & Caring Community Funds

These are general funds that give the Foundation the greatest flexibility in awarding Grants to charities. This type of fund is not tied into any specific charity or area of interest, allowing the Foundation to respond to the immediate and changing needs of the community.

Donor Advised Endowment Funds

This type of fund enables donors to have ongoing participation in the selection of charities that will benefit from the gift

Designated Endowment Funds

This type of fund gives the donor the opportunity to specify, at the time the fund is established, which particular charity or charities they would like to support in perpetuity.

Field of Interest Endowment Funds

Donors identify the area of interest that they would like their fund to support. Examples include the arts, environment, health, seniors, children, youth, recreation, relief of poverty, or education.

Managed Funds

Managed Funds are held on behalf of a charity. The annual returns are distributed back to the charity for their own use.

Flow-Through Funds

These funds are distributed over a one year period.



Thank You to Our Volunteers

Volunteers & Staff

2011-2012 Board of Directors

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Doug Jackson, Treasurer
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Claude Marchildon
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Ellie Kirby
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Nicole French
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Susan Robillard
Yvonne Moreau

Irene LeFay

Irene LeFay first sat down with the Huronia Community Foundation's 2012 Circle of Honour Philanthropy Awards Committee to discuss her role as a greeter at the event. Imagine her surprise when she later looked at the work plan and saw her name had also been penciled in for Room Set up, Take Down and Decor. Laughingly she went along with it. Little did anyone know that by the month of May, Irene would become one of the hardest working

members of the team. She recruited the most new donations for the silent auction and spread the word of the Foundation to new businesses in communities that were seldom reached before.

Irene worked cheerfully and tirelessly to make the evening the best it could be, and learned a thing or two about Microsoft Excel along the way. She was the first to arrive and one of the last to

leave. Irene contributed the small details and hard work that helped to make the Awards Dinner really special. It's easy to understand our joy when Irene agreed to come back next year. We can't express how much we appreciate Irene and her commitment to the Foundation.

"Thank You Irene!"

- Garry Morehouse



2012 Circle of Honour Philanthropy Awards Dinner

Hurononia Community Foundation hosts the Circle of Honour Philanthropy Awards every year to recognize our community's quiet heroes. Awardees are recognized for their amazing charitable contributions that improve our community. On Saturday, June 2nd, we held our 6th annual Circle of Honour Awards dinner, at the new Midland Cultural Centre. This was a perfect venue to celebrate philanthropic leadership in our community. I would like to extend a huge thank you, on behalf of Huronia Community Foundation, to our volunteers, sponsors, and supporters in the community. Without your dedication, this event would not be possible.

Dwayne Frans

Chair, 2012 Circle of Honour Philanthropy Awards Dinner Committee



Pictured from left to right:

Shannon and David Jarlette, of Jarlette Health Services, *winner of the Business Award*

Garry Morehouse, Executive Director

Liz Stewart, President of the Rotary Club of Penetanguishene, *winner of the Group Award*

George Cornell, President of the Huronia Community Foundation

Erin Wright, *winner of the Youth Award*

Fred Hacker, *winner of the Individual Award*

Title Sponsor



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LabX Media Group
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The co-operators Insurance – Barbara Jones
Parkbridge Lifestyle Communities Inc.
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Waypoint Centre for Mental Health Care
BP Flight Training
Central North Correctional Centre
Claustro Studio and Gallery
Explorers Café
Huron Players
Maureen's Salon
Midland Golf & Country Club
Mimosa
Service Master
Skyline Investments
Super 8
Whitebirch Nurseries
YMCA
Peter Whitfield
Wyevale Concrete Products
Elmvale Home Building Centre
Springwater Garden Center
Ray's Tree Service
Georgian Bay Island Windsurfing
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Thank You to Our Donors

Sarah Burke Memorial Scholarship

That brilliant smile, those seemingly effortless moves on the ski hill, her tenacity and above all, her kindness, are what those in Midland who knew Sarah Burke remember about her. Throughout her life, the former Midland Secondary School (MSS) student and athlete made a huge impact on the lives of her family, friends, neighbours and the entire community.

“She was a Very Personable, Energetic Student”

- John Faragher

“She was a very personable, energetic student and she also had an incredible athleticism,” notes John Faragher, who taught Sarah and who was one of the teachers at MSS who started a memorial scholarship fund in her name. “Her talents on the ski hill were really visible at a very young age. We used to go to ski days or practices at Mt. St. Louis and she would be in the half pipe at the time and she’d always draw a crowd then.”



When she passed away on January 19, 2012 after a tragic accident on January 10 in Utah, while training for an X-Games competition, many hearts were broken. But, out of the sorrow have come ways to remember and honour her.

At MSS, the Sarah Burke Memorial Fund has been created, through the Huronia Community Foundation, to provide \$500, each year, to a graduating student who is enrolled in a post secondary institution and exemplifies the virtues practiced by Sarah – innovation, fierce work ethic and kindness. This year, Jocelyn Faragher, was the recipient of the award. Jocelyn will be attending the University of Guelph, this September, to pursue a Bachelor of Social Work Degree.

Sarah is remembered for her tenacity when it came to lobbying the International Olympic Committee to have her event added to the Olympic program for the 2014 Winter Olympics, as well as many incredible accomplishments, including: four gold medal wins in the X-Games competition; World Champion in the half pipe in 2005; ESPN’s 2001 Award for Female Skier of the Year; ESPN Action Female Athlete of the Year in 2007; and closer to home, recipient of the Chambers Excellence in Sports Award at



MSS and her induction into the Midland Sports Hall of Fame.

The Sarah Burke Memorial Scholarship honours Sarah’s memory by providing financial assistance to MSS graduates who excel in sports and are making a difference, just as she did.

The Sarah Burke Memorial Scholarship Honours Sarah’s Memory by Providing Financial Assistance to MSS Graduates Who Excel in Sports and Are Making A Difference

So far, about \$3,500 has been raised. For more information on how to donate to the scholarship fund, contact Garry Morehouse at Huronia Community Foundation by emailing him at info@huroniacf.com or calling 705-527-5554.



Our Mission in Action

Midland Secondary School Scholarship Funds



Huronia Community Foundation manages several funds on behalf of Midland Secondary School. These funds are used to award scholarships to a number of graduating students. We are pleased to celebrate the 2012 recipients:

Victoria Krayden is awarded the Jas Roberts Award

The Jas Roberts Art Award is presented to a graduate who is proceeding to post-secondary education who has displayed proficiency and talent in applied design and/or fine art and who has participated in extra-curricular activities at MSS.

Brandon Beauchamp is awarded the Bill Barnett Award

The Bill Barnett Award is presented to a graduate proceeding to post-secondary education who has contributed to extra-curricular life at MSS and who possesses qualities such as caring, understanding and a desire to help others.

Brooke Woods is awarded the Bondar Nursing Scholarship

The Bondar Nursing Fund was established in memory of Karen Bondar who was “the nurse that you would like to have looking after you”, to help encourage compassionate students to enter the nursing field by providing financial assistance.

Kersey Collins is awarded the Moss Family Scholarship

The Moss Family Scholarship is presented to a graduating Science and Math student who is involved to the point that they take any new idea taught one step further. They always ask themselves “what if” and explore possibilities.

Gillian Harries is awarded the Midland Secondary School Award

Midland SS 100th Anniversary Volunteer Award is presented to a graduate proceeding to post-secondary education who has promoted the interest and betterment of MSS and the local community, as an active volunteer throughout their years at MSS.

Jocelyn Faragher is awarded the Sarah Burke Memorial Award

This award provides support for post-secondary educational goals and recognizes a student who displays Sarah Burke’s virtues: innovation, kindness and a fierce work ethic.

Emma Macfarlane is awarded the Stanley R. Redman Award

Helen Redman memorialized her husband in a meaningful way related to his interest in journalism by establishing this bursary which helps students whose studies are leading to a career in journalism.

Jennifer McDonald is awarded the Helen M. Redman Award

This bursary assists high school graduates in the Huronia area who are seeking a career in Visual Arts, Music or Horticulture, and was established in memory of Helen Redman by her family.

From left to right.....Victoria Krayden (Jas Roberts Art Award), Brandon Beauchamp (Bill Barnett Award), Brooke Woods (Bondar Nursing Award), Kersey Collins (Moss Family Award), Gillian Harries (MSS 100th Anniversary Volunteer Award), Jocelyn Faragher (Sarah Burke Memorial Award), Emma Macfarlane (Stanley Redman Award), Jennifer McDonald (Helen Redman Award)



Financial Highlights

Financial Highlights for fiscal year ended March 31, 2012

(\$000's) as of March 31	2012	2011	2010
Total Assets	1,940	1,805	1,524
Investment returns (gross of fees)			
One year	2.5%	11.1%	19.5%
Ten years	4.8%	5.2%	5.4%
Funds Under Management			
Endowments *	1,396	1,218	1,055
Managed *	107	101	89
Flow-through	129	131	131
Donations Received	187	168	100
Flow Through Donations	160	153	187
Grants Awarded	49	41	45
Operating			
Revenues **	154	66	91
Expenses	152	75	74
Excess (deficit)	2	(9)	17
Expenses as % of assets **	7.8%	4.1%	4.8%
Administration Reserve	89	88	28
Number of Funds	60	55	51

Notes:

* Endowment Funds and Managed Funds are funds pooled with the Toronto Community Foundation for investment.

** The increase in revenues is due to the HUB grant Huronia Community Foundation received and manages on behalf of the HUB group. Expenses as a % of assets are 7.8% this year vs. 4.1% last year. This is due to the inclusion of HUB project costs of \$71,033 this year. However, excluding the HUB project costs, the expenses as % of assets works out to 4.2%. The HUB project is a collaborative Ontario Trillium Foundation grant for Orillia, Barrie, Bradford and Huronia Community Foundations to increase the awareness of Community Foundations in Simcoe County.

Administration Reserve is an accumulation of investments of prior years' operating surpluses and related returns. This Administration Reserve Fund is available for future operating costs of the Foundation.

The financial statements of Huronia Community Foundation were audited by the firm of Tony V. Hsiung, Chartered Accountant. The complete audited financial statements, with accompanying notes, are available from the Foundation on the Foundation's website. The figures for the above financial highlight are consistent with that of the audited financial statements.



Smart & Caring Communities

What does a smart and caring community mean to you? We know for his Excellency the Right Honourable David Johnston, Governor General of Canada, a smart and caring nation holds promise for all. It's a country "where all Canadians can succeed, contribute and develop their talents to their fullest potential."

The Governor General's call to service has special meaning for community foundations, since he is the patron of our network, Community Foundations of Canada. More importantly, we share the same dream for our country.

By the time our country turns 150 in five years, Community Foundations of Canada is committed to serving every community, across Canada and connecting the country through our Smart & Caring Communities initiatives. This is a nation-wide call to service, an opportunity for Huronia Community Foundation and more than 180 community foundations throughout Canada to mobilize people, organizations and resources to build a smarter and more caring nation.

Locally, we are still in the planning stages of how we will tailor our Smart & Caring Funds to make them unique to our community and give us the flexibility we need to take advantage of local opportunities, making every community in Huronia the smart and caring places we know they can be.

This is an opportunity to establish and grow funds that are dynamic and speak to our community's priorities and we will need your help!

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