

ANNUAL REPORT 2018-2019

HURONIA



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Huronia Community Foundation (HCF) is a charity for charities. We have 78 individual Funds created by caring citizens totalling over \$3.2 million in support of charities across Southern Georgian Bay.

Since 2001, HCF has stewarded more than \$3.5 million in gifts. This past year, HCF's investments achieved a 5.2% return. Grants totalling \$266,566 have been given to 66 charities dedicated to supporting our youth, protecting the environment and helping those in greatest need.

2018/19 has been a year of focus and achievements. Here are just a few of the gains we have made:

1. Get Better Known. HCF has increased our presence on social media and an improved website, new promotional materials, three public events and several community activities. Help us share our good work by signing up for our newsletter and following us on Facebook and Twitter.

2. Growth of Funds. This year HCF established five new funds. Several others have made significant gains led by YMCA Camp Kitchikewana. How big can we get? HCF is still relatively small. Other CFs serving similar populations hold \$16 million in philanthropic assets. We are determined to increase our impact in the coming year.

3. Infrastructure support. HCF has a 13 member working board of directors. All have outstanding gualifications, terrific energy and the dedication to support HCF's success. We are grateful to former Board Chair Barbara Jones who was acting ED for much of 2018. Stephen Couchman provided leadership for 2019. Unfortunately he will be leaving HCF at the end of September to take on a project overseas. In his place we are excited that Scott Warnock, former Mayor of Tay Township and active community volunteer, has agreed to lead HCF into the future.

It has been a year of growth and development thanks to the HCF board, staff, volunteers, community charities and of course, our very generous donors. Together we address local needs and make our community stronger. A sincere thank you to all of you

Loma Soulin

Lorna Tomlinson President, Huronia Community Foundation





In 2018/2019 Huronia Community Foundation has continued to contribute to a resilient, caring and sharing community. HCF stewarded \$266,566 in 128 grants to 66 charities and community organizations. Some of the many achievements are listed below:

• Smart & Caring Grants Program provided \$24,500 in support for local charities and community organizations.

• Arranged \$30,000 for local youth led initiatives through **RBC Future Launch Challenge** to be distributed in 2019/2020.

· Facilitated 8 post-secondary scholarships for students from Beausoleil First Nation valued at over \$6,000.

· Charitible partner helping to enable the activities of **Brookside Music Association**.

• Provided over \$20,000 in program and scholarship support for students from GBDSS.

• Establishment of a \$10,000 endowment and over \$5,000 in gifts to Hospice Huronia through Giving For A Cause event.

• Made the **Scientists in the Schools** program available for primary students in the region.

· Significant contributor to Sistema Huronia music program plus a donation of \$10,000 for the creation of an endowment fund.

· Worked with YMCA to establish an endowment fund for Camp Kitchikewana's 100th Anniversary.

 Provided critcal support to Wendat's Supported Employment Program encouraging peer training and computer skills for 12 individuals.

 Contibuted to Georgian Bay General Hospital's therapy garden.

 Purchased computer for Severn Sound Environmental Association used to track invasive species in the region.

 Facilitated charitible contributions to the Southern Georgian Bay Family Physician Recruitment Program.

ANGELS WITH BACKPACKS BEAUSOLEIL FIRST NATION BIG BROTHERS BIG SISTERS GEO. TRIANGLE BIG BROTHERS BIG SISTERS ORILLIA & DIST. Collingwood collegiate institute ECOLE ST. LOUIS CATHOLIC SCHOOL ELEPHANT THOUGHTS EDUCATIONAL OUTREACH ELMVALE DISTRICT HIGH SCHOOL GEORGIAN BAY DISTRICT SECONDARY SCHOOL GH 5 **GEORGIAN COLLEGE** JUNIOR ACHIEVEMENT CENTRAL ONTARIO LE CARON SECONDARY SCHOOL ONTARIO EARLY YEARS - SIMCOE NORTH ORILLIA SECONDARY SCHOOL (OD PARK) PATRICK FOGARTY CATHOLIC SECONDARY SCHOOL 60 YOUTH

SCIENTISTS IN SCHOOL SIMCOE ALTERNATIVE SECONDARY SCHOOL ST. ANN'S CATHOLIC SCHOOL SNACK PROGRAM ST. THERESA'S CATHOLIC HIGH SCHOOL STAYNER COLLEGIATE SCHOOL TWIN LAKES SECONDARY SCHOOL WYEVALE CENTRAL PUBLIC SCHOOL

## RECIPIENTS **ARTS & CULTURE**

BROOKSIDE MUSIC ASSOCIATION FRIENDS OF THE PENETANGUISHENE MUSEUM GEORGIAN BAY NATIVE FRIENDSHIP CENTRE HURONIA COMMUNITY PLAYERS A MEUTE CULTURELLE DE LAFONTAINE

## ENVIRONMENT

**DUCKS UNLIMITED** FRIENDS OF WYE MARSH INC. GEORGIAN BAY GREAT LAKES FOUNDATION SEVERN SOUND ENVIRONMENTAL ASSOC. WYE MARSH WILDLIFE CENTRE

SPORTS & REC BEAUSOLEIL FIRST NATION

**BOYS AND GIRLS CLUB** ELMVALE DISTRICT HIGH SCHOOL GEORGIAN BAY DISTRICT SECONDARY SCHOOL MIDLAND PUBLIC LIBRARY Penetanguishene public library Sistema huronia VOX HURONIA Y'S MEN'S MUSIC FESTIVAL

## SENIORS

**ASKENNONIA SENIOR CENTRE** GEORGIAN VILLAGE HURONIA SENIORS VOLUNTEER CARE TEAM WENDAT COMMUNITY 

MIDLAND & DISTRICT LAWN BOWLING CLUB Vasey Minor Ball YMCA of SIMCOE MUSKOKA

## HEALTHCARE & MENTAL HEALTH

- GBGH FOUNDATION GBGH VOLUNTEER ASSOCIATION GEORGIAN BAY CANCER SUPPORT CENTRE
- **GEORGIAN BAY GENERAL HOSPITAL**
- HOSPICE HURONIA Hospice Simcoe
- WAYPOINT CENTRE FOR MENTAL HEALTH CARE

### **COMMUNITY SERVICES**

COMMUNITY LIVING HURONIA COMMUNITY REACH NORTH SIMCOE GEORGIAN BAY NATIVE FRIENDSHIP CENTRE HURONIA RESTORATIVE JUSTICE LIGHTHOUSE CHRISTIAN MINISTRIES MIKEY'S PLACE FOR AUTISM OSPCA MIDLAND ST. ANN'S SOCIETY OF ST. VINCENT DE PAUL ST. PAUL'S UNITED CHURCH WE ARE THE VILLAGERS YOUTH HAVEN OUTREACH - NORTH SIMCOE

OUR FUNDS

HCF is grateful to the individuals and organizations that entrust the Foundation to steward 78 unique funds which support our community. They include:

#### Agency Endowment Funds

Set up by local charities and their supporters to provide an ongoing source of revenue and long-term security.

Askennonia Seniors Endowment Fund Big Brothers Big Sisters of the Georgian Triangle Agency Fund (NEW) Penetanguishene Library Endowment Fund **Community Living Huronia Foundation Endowment** Huronia Community Players Fund Hospice Huronia Agency Fund (NEW)

Town of Penetanguishene Fund Sistema Endowment Fund (NEW) YMCA of Simcoe/Muskoka Camp Kitchikewana Fund

#### **Smart & Caring Community Endowment Funds**

Dedicated funds targeting the greatest community needs as identified by the HCF Grants Committee.

A Mother's Love - The Helping Hand **HCF Community Fund** Helen Dubeau Family Fund **HCF Environment Fund** David & Delva Finch Fund Tom & Lucille Gay Memorial Endowment Fund General Mills Canada Community Endowment Fund Leah P. Gignac Fund Lab X Media Group Fund John and Jan MacIntyre Community Fund **HCF Youth Fund** Lynda Zuidema Endowment Fund

Players Assisting Kids Youth Endowment Fund

**Cliff Pendlebury Memorial Endowment Fund** 

K.J. Ramolla Memorial Fund

The Peter Robinson Memorial Fund

Simpson Szarga Endowment Fund

**Reach Endowment Fund** 

Len Self Youth Fund

Stow Fund

#### **Donor Advised Endowment Funds**

Established by local philanthropists to facilitate ongoing charitable activities. Annual giving and investment mangement stewarded by HCF based on direction from the Donor or their families.

**Barber & Haskill Endowment Fund** Cedar Ridge Classical Pops Endowment Fund Friends of the Penetanguishene Youth Endowment Fund Jerome J. Gignac Fund Jake Just Fund Butch LaFrance Memorial Georgian Bay Land Trust Endowment Fund Moreland Lynn Memorial Fund Jim McCready Memorial Fund Midland in Motion Fund

#### Scholarship Funds

Provides annual scholarships for students from local schools based on the criteria set by Donors.

Attitude is Everything Endowment Fund **Bill Barnett Award** Sarah Burke Scholarship Fund Lt. Governor James Bartleman Bursary for Native Education Fund **Bondar Nursing Endowment** HGR Graham Partners LLP Fund Councillor Richard Hinton Memorial Fund (NEW) Lorraine Ironside Memorial Fund

Moss Family Scholarship Fund The MSS 100th Anniversary Volunteer Bursary Fund Dennis Ngui-Yen Scholarship Helen M. Redman Endowment Fund Stanley R. Redman Endowment Fund Jas. Roberts Arts Scholarship Wyevale Scholastic Endowment Fund

#### Administration Endowment Funds

Established to ensure the long-term sustainability of Huronia Community Foundation.

**Gammell Family Endowment Fund HCF Sustainability Fund Duncan McLaren Endowment Fund** Professional Advisor's Fund **Gil Robillard Family Fund** 

#### **Managed Funds**

Non-endowed funds invested with HCF for specific organizations or causes.

Medical Student Bursary Fund Family Physician Recruitment Fund Hospice Huronia Monarch Fund Huronia Heritage Fund **Rosewood Shelter Fund** Wye Marsh Fund

#### **Flow Through Funds**

HCF supports local organizations in short-term fundraising and charitible giving.

**Brookside Music Association** Chigamik Fund Georgian Bay Great Lakes Foundation Lab X Media Group Charity Fund Y's Men Music Festival Fund A Passion for Fashion Inc. Community Fund Beausoleil First Nation Youth "Step Up" Fund Southern Georgian Bay Family Physician Recruitment

#### **Designated Endowment Funds**

Often established in memorium or as part of a bequest. Designated funds ensure legacy and continued gifts to specific charities.

#### John Arpin Music Endowment

Jack Beauchamp Memorial Endowment **Annette Brunelle Fund** John Coull Music Fund (NEW) **Bryson McQuirter Endowment Fund** Michelle Quealey Memorial Endowment Fund Iris Catherine Stotesbury Fund

HCF welcomes contributions to any of our funds. See HuroniaCF.com for details.

# FINANCIAL SUMMARY

Revenues	2018/2019	2017/2018	Expenditures	2018/2019	2017/2018	2010/2010
<b>Receipted Donations</b>	\$127,226	\$168,467	Gifts to Local Charities	\$266,566	\$225,489	2018/2019 Assets Under <b>\$3,383,541</b>
Gifts from Other Charities	\$300,272	\$41,543	Management & Administration	\$49,446	\$44,421	Stewardship
Non-Receipted Donations	\$22,221	\$16,085	Charitable Programs	\$34,765	\$33,739	
<b>Received from Government</b>	\$24,000	\$32,000	Fundraising	\$27,292	\$21,377	2017/2018
Other Revenue (Incl. Interest)	\$92,460	\$162,542	TOTAL	\$378,069	\$325,026	Assets Under <b>\$3,274,045</b> Stewardship
TOTAL	\$566,179	\$420,637				

For complete audited financial statements, please contact info@huroniacf.com or call us at 705.427.0339

## OUR STAFF & BOARD

**PRESIDENT:** Lorna Tomlinson VICE PRESIDENT: Don McCready **SECRETARY:** Kathy Larkins TREASURER: Braden Novakowski **EXECUTIVE DIRECTOR:** Stephen Couchman **BOOKKEEPER:** Wendy Smith

**DIRECTORS:** Roberta Bald Cathy Bissell Julie Cayley Karen Ferguson Kendra Hallyburton Marilyn Hughes Susan Lalonde-Rankin Cate Root **Michelle Shrives** 

**COMMITTEE** Frieda Baldwin VOLUNTEERS: Catherine Barley Fiona Cascagnette **Rhonda Ellery** Barbara Jones Ralph Lynn Jody Marcus Wendy Mullin Susan Robillard

Gisele Robitaille Lesley Tripp Sylvia van der Weg