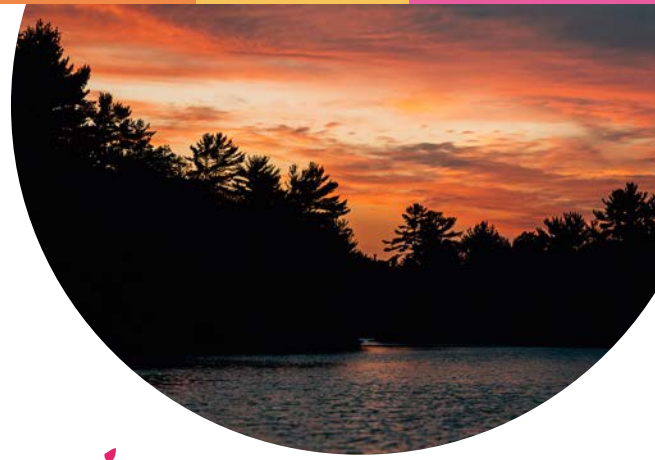


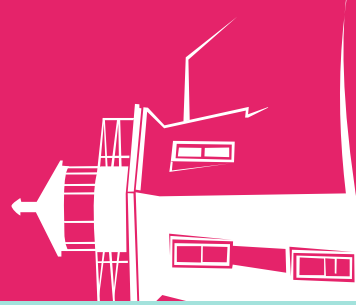


Community Giving

ANNUAL REPORT 2019-2020
NOW & FOREVER



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President's Message

PRESIDENT'S MESSAGE

2019/20 has been a year of changes, successes and the beginning of major challenges. We were fortunate to welcome Scott Warnock to the position of Executive Director in September, 2019 and some new Board Members were recruited throughout the year.

The Giving For A Cause event in October was a success due to the generosity of the participants and donors.

During 2019/20, HCF participated in supporting programs focused on engaging our young people, including the RBC Future Launch Community Challenge, and facilitated scholarships in several local schools.

In the first quarter of 2020 (which is HCF's last quarter, as our year end is March 31st), the challenges started to appear. Several major events which were being planned for HCF's 20th year celebration were postponed and eventually cancelled because of the shocking pandemic that spread around the world. It caused a fundamental change in all of our personal and HCF activities.

However, Canadians, including people who live in Simcoe County, are resilient and found ways to adapt to the challenge. For example, in the past, HCF would reach out to the community in person either one-on-one or by organizing events. Now, by necessity, we continue with our Board and Committee meetings virtually, add more postings and photos on our website and social media, and send out our Newsletter (what would we do without the internet?) We have adapted and will continue to follow the rules but we are looking forward to the time we can come together again, to celebrate Simcoe County's generosity and caring.

In closing, I would like to thank our dedicated, working Board Members for the donated time they spend working for HCF. Also, on behalf of the Board of Directors, I would like to thank our staff, our Community Volunteers, the Community Charities and especially our Donors, who make it all happen! Simcoe County is a wonderful place to live because of our people.

R. Bald

Roberta Bald
President, Huronia Community Foundation



Achievements

ACHIEVEMENTS

In 2019-2020, Huronia Community Foundation continued to contribute to a resilient, caring and sharing community. As COVID-19 began to impact our community in March, HCF stepped up and launched the HCF COVID-19 Community Response Fund to provide immediate support for local charities as they struggled to maintain services during the pandemic.

HCF stewarded \$150,054 in 102 grants to 60 charities and community organizations. Some of the many achievements are listed below:

- **9 local charities** shared in \$11,000 from the **HCF COVID-19 Community Response Fund**.
- **Smart and Caring Grants Program** provided \$18,100 in support for local charities and community organizations.
- **5 local youth-led** initiatives shared in \$30,000 from the **RBC Future Launch Community Challenge** in 2020.

- Establishment of a \$10,000 endowment with **Gateway Centre for Learning** through the Giving for A Cause event.
- Created a fund with **North Simcoe Rotaract Club** to facilitate their fundraising events including Mud Mayhem in 2021.
- **LabX Media Group** through the Huronia Community Foundation provided **15 grants** totalling \$16,000 to local charities and organizations.
- **Cedar Ridge Pops Endowment Fund** provided funding for the Vivo Choir to compete at the North Metro Acapella Challenge in Richmond Hill.
- Scientists in School provided **87 workshops to 2,530 youth** in local elementary schools.

- **Junior Achievement** through a Smart and Caring Grant hosted an Economics for Success workshop with Grade 8 students at Mundy's Bay Public School.
- In partnership with **LabX** and **Georgian Bay District Secondary School**, HCF launched the Youth and Philanthropy Initiative. 5 local charities each received \$1,000.
- The **Councillor Richard Hinton Memorial Fund** was the recipient of a \$1,000 donation from the Annual Tiny Township Mayor's Golf Tournament.
- Facilitated post-secondary scholarships for students from **Beausoleil First Nation** valued at over \$6,500.

RECIPIENTS

YOUTH & SCHOLARSHIPS

BEAUSOLEIL FIRST NATION
BIG BROTHERS AND BIG SISTERS OF NORTH SIMCOE
ELMVALE DISTRICT HIGH SCHOOL
GEORGIAN BAY DISTRICT SECONDARY SCHOOL
LE CARON SECONDARY SCHOOL
ORILLIA SECONDARY SCHOOL (OD PARK)
PATRICK FOGARTY CATHOLIC SECONDARY SCHOOL
ST. THERESA'S CATHOLIC HIGH SCHOOL
STAYNER COLLEGIATE SCHOOL
WYEVILLE CENTRAL PUBLIC SCHOOL
GEORGIAN COLLEGE
ELEPHANT THOUGHTS EDUCATIONAL OUTREACH
JAMES KEATING ELEMENTARY SCHOOL
VIVO CHOIR
JUNIOR ACHIEVEMENT CENTRAL ONTARIO
YOUTH PHILANTHROPY INITIATIVE
SCIENTISTS IN SCHOOL
YMCA SIMCOE MUSKOKA (COLLINGWOOD)
TOWNSHIP OF TINY (RBC FUTURE LAUNCH)
CLEARVIEW TOWNSHIP (RBC FUTURE LAUNCH)
YMCA JOB CONNECTION (RBC FUTURE LAUNCH)
CHIGAMIK HEALTH CENTRE (RBC FUTURE LAUNCH)
JUNIOR ACHIEVEMENT PML

ARTS & CULTURE

BROOKSIDE MUSIC ASSOCIATION
HURONIA COMMUNITY PLAYERS
MIDLAND PUBLIC LIBRARY
SISTEMA HURONIA
QUEST ART SCHOOL + GALLERY

SERENATA CHOIR
PENETANGUISHENE PUBLIC LIBRARY

ENVIRONMENT

DUCKS UNLIMITED
FRIENDS OF WYE MARSH
GEORGIAN BAY GREAT LAKES FOUNDATION
SEVERN SOUND ENVIRONMENTAL ASSOCIATION
WYE MARSH WILDLIFE CENTRE
NATURE CONSERVANCY OF CANADA

SENIORS

ASKENNONIA SENIOR CENTRE
WENDAT COMMUNITY PROGRAMS

SPORTS & REC

BEAUSOLEIL FIRST NATION
YMCA OF SIMCOE MUSKOKA
SPECIAL OLYMPICS HURONIA
GEORGIAN BAY DISTRICT SECONDARY SCHOOL

HEALTHCARE & MENTAL HEALTH

GBGH FOUNDATION
WAYPOINT CENTRE FOR MENTAL HEALTH
GEORGIAN BAY CANCER SUPPORT CENTRE
HOSPICE HURONIA
COMMUNITY LIVING HURONIA FOUNDATION

COMMUNITY SERVICES

COMMUNITY LIVING HURONIA
COMMUNITY REACH NORTH SIMCOE
GATEWAY CENTRE FOR LEARNING
LIGHTHOUSE CHRISTIAN MINISTRIES
MIKEY'S PLACE FOR AUTISM
ONTARIO EARLY YEARS - SIMCOE NORTH
OSPCA MIDLAND
ROSEWOOD TRANSITION HOMES
ROTARY CLUB OF MIDLAND
ST. PAUL'S UNITED CHURCH
SWEET CHARITY
THE GUESTHOUSE
WE ARE THE VILLAGERS

Funds

OUR FUNDS

HCF is grateful to the individuals and organizations that entrust the Foundation to steward 80 unique funds which support our community. They include:

Agency Endowment Funds

Set up by local charities and their supporters to provide an ongoing source of revenue and long-term security.

Askennona Endowment Fund	Town of Penetanguishene Fund
Big Brothers Big Sisters of the Georgian Triangle Fund	Penetanguishene Library Endowment Fund
Community Living Huronia Foundation Endowment	Sistema Huronia Music Academy Fund
Huronia Community Players Fund	YMCA Simcoe/Muskoka Camp Kitchikewana Fund
Hospice Huronia Agency Fund	Gateway Centre for Learning Endowment Fund (NEW)

Smart & Caring Community Endowment Funds

Dedicated funds targeting the greatest community needs as identified by the HCF Grants Committee.

A Mother's Love - Helping Hands Fund	General Mills Canada Community Endowment Fund
HCF Community Fund	Leah P. Gignac Endowment Fund
Helen Dubeau Family Fund	LabX Fund
HCF Environment Fund	John and Jan MacIntyre Community Endowment Fund
David & Delva Finch Fund	HCF Youth Fund
Tom and Lucille Gay Memorial Endowment Fund	Lynda Zuidema Endowment Fund

Donor Advised Endowment Funds

Established by local philanthropists to facilitate ongoing charitable activities. Annual giving and investment management stewarded by HCF based on direction from the Donor or their families.

Barber & Haskill Endowment Fund	Players Assisting Kids (PAK) Fund
Cedar Ridge Classical Pops Endowment Fund	Cliff Pendlebury Memorial Endowment Fund
Friends of the Penetanguishene Youth Endowment Fund	K.J. Ramolla Memorial Fund
J.J. & Lillian Gignac Endowment Fund	REACH Endowment Fund
Jake Just Fund	The Peter Robinson Memorial Fund
Butch LaFrance Memorial Georgian Bay Land Trust Endowment Fund	Len Self Youth Fund
The Moreland Lynn Memorial Fund	Simpson Szarga Endowment Fund
Jim McCready Memorial Endowment Fund	Stow Fund
Midland in Motion Fund	

Scholarship Funds

Provides annual scholarships for students from local schools based on the criteria set by Donors.

Attitude is Everything Endowment Fund	Lorraine Ironside Memorial Fund
Bill Barnett GBDSS Scholarship Fund	Moss Family Scholarship Fund
Sarah Burke Scholarship Fund	The MSS 100th Anniversary Volunteer Bursary Fund
Lt. Governor James Bartleman Bursary for Indigenous Youth Education	Dennis Ngui-Yen Scholarship Fund
Bondar Nursing Endowment Fund	Helen M. Redman Scholarship Fund
Beausoleil First Nation Step Up Scholarship Fund	Stanley R. Redman Scholarship Fund
HGR Graham Partners LLP Fund	Jas. Roberts Arts Scholarship
Councillor Richard Hinton Memorial Fund	Wyevale Scholastic Endowment Fund

Administration Endowment Funds

Established to ensure the long-term sustainability of Huronia Community Foundation.

Gammell Family Fund
HCF Sustainability Fund
Duncan (James) McLaren Endowment Fund
Gil Robillard Family Fund

Managed Funds

Non-endowed funds invested with HCF for specific organizations or causes.

Medical Student Bursary Fund
Southern Georgian Bay Family Physician Recruitment Fund
Hospice Huronia Monarch Fund
Huronia Heritage Museum Fund
Rosewood Transition Home Managed Fund
Wye Marsh Fund

Flow-Through Funds

HCF supports local organizations in short-term fundraising and charitable giving.

Brookside Music Association Fund
CHIGAMIK Community Health Fund
Georgian Bay Great Lakes Foundation Fund
LabX Charity Fund
North Simcoe Rotaract Club Fund **(NEW)**
Y's Men's Music Festival Fund
HCF COVID-19 Community Response Fund **(NEW)**
Southern Georgian Bay Physician Recruitment Fund

Designated Endowment Funds

Often established in memorium or as part of a bequest. Designated funds ensure legacy and continued gifts to specific charities.

John Arpin Music Endowment Fund
Jack Beauchamp Memorial Endowment Fund
Annette Brunelle Fund
John Coull Music Fund
Bryson McQuirter Endowment Fund
Michelle Quealey Memorial Endowment Fund
Iris Catherine Stotesbury Fund

HCF welcomes contributions to any of our funds. See Huroniacf.com for details.

Financials

FINANCIAL SUMMARY

Revenues	2019/2020	2018/2019	Expenditures	2019/2020	2018/2019
Received Donations	\$239,163	\$127,226	Gifts to Local Charities	\$150,054	\$266,566
Gifts from Other Charities	\$156,814	\$300,272	Management & Administration	\$53,048	\$49,446
Non-Received Donations	-	\$22,221	Charitable Programs	\$31,584	\$34,765
Received from Government	\$18,250	\$24,000	Fundraising	\$22,485	\$27,292
Other Revenue (Loss)	(\$136,736)	\$92,460	TOTAL	\$257,171	\$378,069
TOTAL	\$277,491	\$566,179			

2019/2020
Assets Under Stewardship | **\$3,357,329**

2018/2019
Assets Under Stewardship | **\$3,383,541**

For complete audited financial statements, please contact info@huroniacf.com or call us at 705.427.0339

OUR STAFF & BOARD

PRESIDENT: Roberta Bald
VICE PRESIDENT: Don McCready
SECRETARY: Kathy Larkins
TREASURER: Braden Novakowski
EXECUTIVE DIRECTOR: Scott Warnock
BOOKKEEPER: Wendy Smith

DIRECTORS: Lorna Tomlinson
Cathy Bissell
Julie Cayley
Karen Ferguson
Kendra Hallyburton
Marilyn Hughes
Susan Lalonde-Rankin
Cate Root
Michelle Shrives

COMMITTEE VOLUNTEERS: Frieda Baldwin
Catherine Barley
Fiona Cascagnette
Barbara Jones
Wendy Mullin
Andy Ott
Sylvia van der Weg