LA FONDATION COMMUNAUTAIRE DE LA HURONIE

NOW & FOREVER

HURONIA

COMMUNITY

FOUNDATION





# VICE PRESIDENT'S MESSAGE

Another year of the COVID-19 pandemic and Huronia Community Foundation (HCF) has seen the impact that this "new normal" has had on our society. It is a testament to HCF's supporters, and the hard work of our Board of Directors and Executive Director, that HCF has continued to grow and have a positive impact in our community.

The 2020/2021 year saw HCF partner with Community Foundations of Canada and the Government of Canada to deliver the Government of Canada's Emergency Community Support Fund in the North Simcoe region, supporting populations experiencing heightened vulnerability as a result of COVID-19. HCF also created the HCF COVID-19 Community Response Fund to support the work of local community organizations at the forefront of assisting those most significantly impacted by the pandemic.

Financially we saw a reversal of the stock market freefall that negatively impacted our 2019/2020 year-end. By September 2020, our fund balances were back up to pre-Covid levels. The establishment of new endowment funds, through the generosity of local citizens and organizations enabled us to finish the year positively, with our assets under stewardship slightly over \$4 million.

In August 2020, HCF established a new partnership with Chigamik Community Health Centre and graciously accepted an offer of office space within the Chigamik Community Health Hub. We thank them for their continued support. HCF also extends a very special mention to Barbara Jones for providing us with our previous home.

2020/2021 was a year that saw HCF make great strides in locally promoting the benefits that the Foundation provides. We have leveraged social media to help spread the news of who we are and the great work that we are doing; we've connected with our local media outlets to extend our reach beyond those online, we have engaged with charities across our region to promote the benefits of creating endowment funds and we have increased our presence with our donors and fund holders to ensure that we are getting it right.

In summary, I firmly believe that HCF is on a solid footing to continue the great work that our dedicated board members and staff have accomplished over the last year and on behalf of the Executive, I would like to thank them, our community volunteers, our local charities and especially our donors, to which all contributed to help make Huronia Community Foundation what it is today!

Don McCready Vice President, Huronia Community Foundation

HIEVEMENTS

This past year, each and everyone of us faced the personal challenges of life in a global pandemic. COVID-19 highlighted the needs of our most vulnerable residents and locally charities and organizations were called on to do more with less, as they struggled to maintain their core services. As it has for over 20 years HCF and its fund holders played a key role in providing much needed financial support.

HCF stewarded \$272,110.29 in 83 grants to 55 charities and community organizations. Some of the many achievements are listed below:

• 9 local charities shared in \$11,000 from the HCF COVID-19 **Community Response Fund.** 

 The Emergency Community Support Fund, a collaboration between the Federal Government Community Foundations of Canada and HCF provided financial support to 43 recipients totalling \$134,500.

· 5 local youth-led initiatives were successfully completed in 2020 as part of the RBC Future Launch Community Challenge

HCF facilitated two successful Vital Conversations with Youth in collaboration with the Township of Tiny and the YMCA Simcoe/Muskoka as part of the RBC Future Launch **Community Challenge**.

• The establishment of new agency endowment funds with Wendat Community Programs, Catholic Family Services of Simcoe County and Chigamik Community Health Centre.

• Facilitated post-secondary scholarships for students from Beausoleil First Nation valued at \$6,000 including the establishment of the Naadaamadewin Flow Through Fund

RECIPIENTS

• LabX Media Group through the Huronia Community Foundation provided 14 grants totalling \$14,000 to local charities and organizations.

 The establishment of 3 new donor advised Endowment Funds. The Jones Family Endowment Fund, the Bimbombay Memorial Fund and the Harold and Audrey **Curry Endowment Fund.** 

 Scientists in School provided 56 complimentary virtual classroom workshops in local elementary schools through the financial support of LabX Media Group.

 The COVID-19 Community Response Fund was the recipient of a \$2,000 donation from the Annual Tiny Township Mayor's Golf Tournament.Township Mayor's Golf Tournament.

BEAUSOLEIL FIRST NATION **GEORGIAN BAY DISTRICT SECONDARY SCHOOL BIG BROTHERS BIG SISTERS OF NORTH SIMCOE GEORGIAN COLLEGE ELEPHANT THOUGHTS** SCHO JUNIOR ACHIEVEMENT CENTRAL ONTARIO SCIENTISTS IN SCHOOL YMCA SIMCOE/MUSKOKA (WASAGA BEACH) 8 YMCA SIMCOE/MUSKOKA (MIDLAND) YOUTH YMCA SIMCOE/MUSKOKA (COLLINGWOOD) JUNIOR ACHIEVEMENT PML BOYS AND GIRLS CLUB NORTH SIMCOE WARM AND COZY OUTREACH

STUDENT NUTRITION ONTARIO CENTRAL EAST TOWNSHIP OF CLEARVIEW

**ARTS & CULTURE** BROOKSIDE MUSIC ASSOCIATION MIDLAND PUBLIC LIBRARY SISTEMA HURONIA MUSIC ACADEMY

ENVIRONMENT

QUEST ART SCHOOL + GALLERY

DUCKS UNLIMITED GEORGIAN BAY GREAT LAKES FOUNDATION WYE MARSH WILDLIFE CENTRE NATURE CONSERVANCY OF CANADA SEVERN SOUND ENVIRONMENTAL ASSOCIATION FRIENDS OF THE WYE MARSH **GEORGIAN BAY LAND TRUST** 

### SPORTS & REC

BEAUSOLEIL FIRST NATION YMCA SIMCOE/MUSKOKA GEORGIAN BAY DISTRICT SECONDARY SCHOOL

PENETANGUISHENE PUBLIC LIBRARY MIDLAND CULTURAL CENTRE **HURONIA MUSEUM** 

SENIORS ASKENNONIA SENIOR CENTRE WENDAT COMMUNITY PROGRAMS

IEALTHCARE &

GEORGIAN BAY GENERAL HOSPITAL FOUNDATION WAYPOINT CENTRE FOR MENTAL HEALTH GEORGIAN BAY CANCER SUPPORT CENTRE Hospice Huronia **CLH FOUNDATION** COLLINGWOOD GENERAL AND MARINE HOSPITAL FOUNDATION

## **COMMUNITY SERVICES**

**CLH DEVELOPMENTAL SUPPORT SERVICES** COMMUNITY REACH NORTH SIMCOE LIGHTHOUSE CHRISTIAN MINISTRIES **OSPCA MIDLAND** MIKEY'S PLACE FOR AUTISM ST. PAUL'S UNITED CHURCH **BREAKING DOWN BARRIERS GUESTHOUSE SHELTER AND COMMUNITY HUB** HOME HORIZON GEORGIAN TRIANGLE WE ARE THE VILLAGERS **ONTARIO EARLY YEARS – SIMCOE NORTH** 

ROSEWOOD TRANSITION HOMES ELMVALE AND DISTRICT FOOD BANK HABITAT FOR HUMANITY ONTARIO GATEWAY CATHOLIC FAMILY SERVICES OF SIMCOE COUNTY FUNDS

HCF is grateful to the individuals and organizations that entrust the Foundation to steward 85 unique funds which support our community. They include:

#### Agency Endowment Funds

Set up by local charities and their supporters to provide an ongoing source of revenue and long-term security.

Askennonia Endowment Fund

Catholic Family Services Of Simcoe County Endowment Fund (NEW) Chigamik Community Health Centre's Equity Endowment Fund (NEW) Community Living Huronia Foundation Endowment Huronia Community Players Fund Hospice Huronia Agency Fund

Town Of Penetanguishene Fund Penetanguishene Library Endowment Fund Sistema Huronia Music Academy Fund YMCA Simcoe/Muskoka Camp Kitchikewana Fund Gateway Centre For Learning Endowment Fund Wendat Community Programs Endowment Fund (NEW)

## **Smart & Caring Community Endowment Funds**

Dedicated funds targeting the greatest community needs as

identified by the HCF Grants Committee.

A Mother's Love - Helping Hands Fund HCF Community Fund Helen Dubeau Family Fund HCF Environment Fund David & Delva Finch Fund Tom and Lucille Gay Memorial Endowment Fund General Mills Canada Community Endowment Fund Leah P. Gignac Endowment Fund LabX Fund John and Jan MacIntyre Community Endowment Fund HCF Youth Fund Lynda Zuidema Endowment Fund

Players Assisting Kids (Pak) Fund

The Peter Robinson Memorial Fund

Simpson Szarga Endowment Fund

K.J. Ramolla Memorial Fund

**Reach Endowment Fund** 

Len Self Youth Fund

Stow Fund

Cliff Pendlebury Memorial Endowment Fund

Harold And Audrey Curry Endowment Fund (NEW)

#### **Donor Advised Endowment Funds**

Established by local philanthropists to facilitate ongoing charitable activities. Annual giving and investment management stewarded by HCF based on direction from the Donor or their families.

Barber & Haskill Endowment Fund Bimbombay Memorial Fund(NEW) Cedar Ridge Classical Pops Endowment Fund J.J. & Lillian Gignac Endowment Fund Jake Just Fund Jones Family Endowment Fund (NEW) Butch Lafrance Memorial Georgian Bay Land Trust Endowment Fund The Moreland Lynn Memorial Fund Jim McCready Memorial Endowment Fund Midland In Motion Fund

#### **Scholarship Funds**

Provides annual scholarships for students from local schools based on the criteria set by Donors.

Attitude is Everything Endowment Fund Bill Barnett GBDSS Scholarship Fund Sarah Burke Scholarship Fund Lt. Governor James Bartleman Bursary for Indigenous Youth Education Bondar Nursing Endowment Fund Beausoleil First Nation Step Up Scholarship Fund HGR Graham Partners LLP Fund Councillor Richard Hinton Memorial Fund Lorraine Ironside Memorial Fund Moss Family Scholarship Fund The MSS 100th Anniversary Volunteer Bursary Fund Dennis Ngui-Yen Scholarship Fund Helen M. Redman Scholarship Fund Stanley R. Redman Scholarship Fund Jas. Roberts Arts Scholarship Wyevale Scholastic Endowment Fund

#### Administration Endowment Funds

Established to ensure the long-term sustainability of Huronia Community Foundation.

Gammell Family Fund HCF Sustainability Fund Duncan (James) McLaren Endowment Fund Gil Robillard Family Fund

#### **Managed Funds**

Non-endowed funds invested with HCF for specific organizations or causes.

Medical Student Bursary Fund Southern Georgian Bay Family Physician Recruitment Fund Hospice Huronia Monarch Fund Huronia Heritage Museum Fund Rosewood Transition Home Managed Fund Wye Marsh Fund

#### **Flow Through Funds**

HCF supports local organizations in short-term fundraising and charitible giving. Brookside Music Association Fund CHIGAMIK Community Health Centre's Community Care Fund Georgian Bay Great Lakes Foundation Fund Labx Charity Fund Naadaamadewin Flow Through Fund (NEW) North Simcoe Rotaract Club Fund Y's Men's Music Festival Fund HCF Covid-19 Community Response Fund Southern Georgian Bay Physician Recruitment Fund

#### **Designated Endowment Funds**

Often established in memorium or as part of a bequest. Designated funds ensure legacy and continued gifts to specific charities.

#### John Arpin Music Endowment Fund

Jack Beauchamp Memorial Endowment Fund Annette Brunelle Fund John Coull Music Fund Bryson McQuirter Endowment Fund Michelle Quealey Memorial Endowment Fund Iris Catherine Stotesbury Fund

HCF welcomes contributions to any of our funds. See **HuroniaCF.com** for details.

## FINANCIAL SUMMARY

Revenues	2020/2021	2019/2020	Expenditures	2020/2021	2019/2020	2020/2021	
<b>Receipted Donations</b>	\$501,377	\$239,163	Gifts to Local Charities	\$211,427	\$150,054	Assets Under Stewardship	\$4,067,355
Gifts from Other Charities	\$133,574	\$156,814	Management & Administration	\$54,503	\$53,048		
Non-Receipted Donations	\$5,001	-	Charitable Programs	\$30,489	\$31,584	2019/2020 Assets Under Stewardship	\$3,357,329
<b>Received from Government</b>	\$43,000	\$18,250	Fundraising	\$21,300	\$22,485		
Other Revenue (Loss)	\$376,725	(\$136,736)	TOTAL	\$317,719	\$257,171		
TOTAL	\$1,059,677	\$277,491					

For complete audited financial statements, please contact info@huroniacf.com or call us at 705.427.0339

## OUR STAFF & BOARD

PRESIDENT: Roberta Bald VICE PRESIDENT: Don McCready SECRETARY: Kathy Larkins TREASURER: Braden Novakowski EXECUTIVE DIRECTOR: Scott Warnock BOOKKEEPER: Wendy Smith DIRECTORS: Lorna Tomlinson Cathy Bissell Julie Cayley Karen Ferguson Marilyn Hughes Susan Lalonde-Rankin Cate Root Michelle Shrives Stephen Sprague **COMMITTEE** Frieda Baldwin **VOLUNTEERS:** Catherine Barle

VOLUNTEERS: Catherine Barley Barbara Jones Wendy Mullin Andy Ott Sylvia van der Weg Jim Thomson